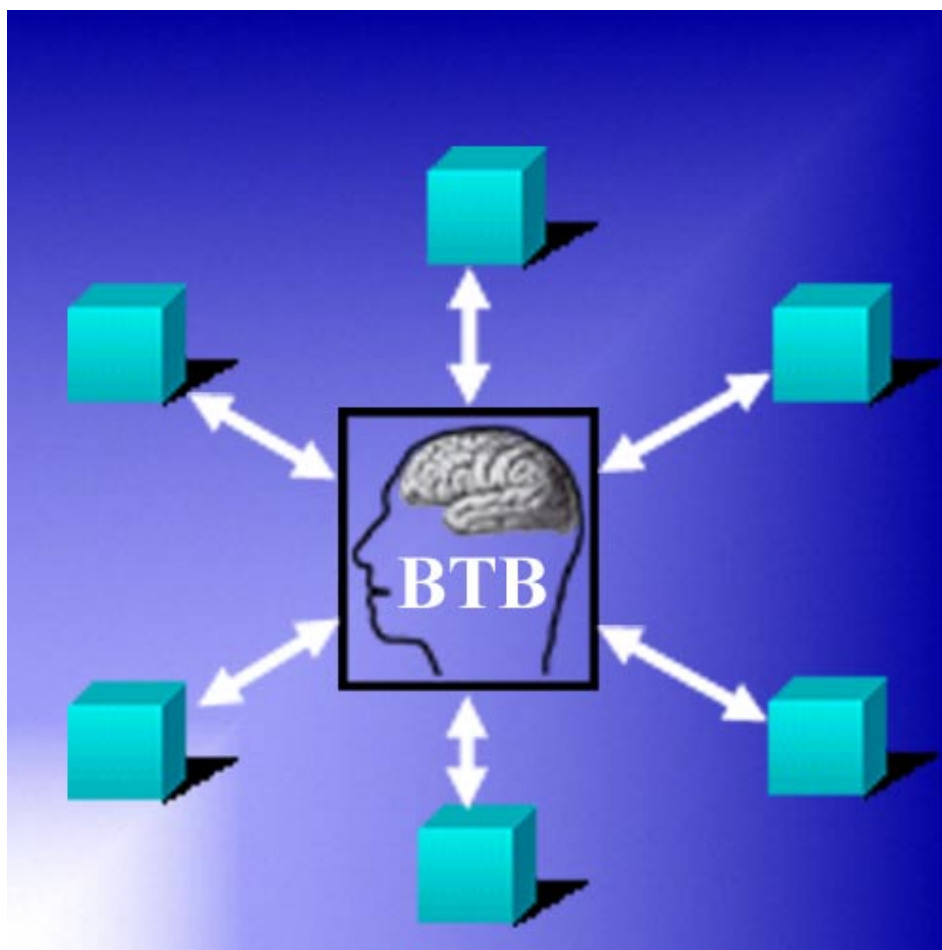Business Transaction Broker
for z/OS

IBM

User Administration Guide

Version 1 Release 0

Business Transaction Broker
for z/OS

IBM

User Administration Guide

Version 1 Release 0

```
┌─ Note! ──────────────────────────────────────────────────────────────────────┐
│                                                                                │
│  Before using this information and the product it supports, be sure to read the general information under "Notices" │
│  on page v.                                                                    │
│                                                                                │
└────────────────────────────────────────────────────────────────────────────────┘
```

Second Edition (September 2002)

This edition applies to Version 1, Release 0 of Business Transaction Broker for z/OS (product number 5799-GPR) and to all subsequent versions, releases, and modifications until otherwise indicated in new editions. Make sure you are using the correct edition for the level of the product.

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Contents

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Preface

About this book

This book is intended to help understand the functions and processes of trading partner administration in Business Transaction Broker for z/OS (BTB). It contains information to help you define and maintain your trading partner registrations.

IBM Business Transaction Broker for z/OS helps address brokering requirements and helps enable enterprises to implement brokering solutions with confidence. While IBM Business Transaction Broker for z/OS is designed to facilitate Application-to-Application (A2A) brokering for interchange between internal applications within a customer's enterprise, the dominant strength of this product is revealed and appreciated when implementing Business-to-Business (B2B) brokering for the external interchange outside of the customer's enterprises.

To better emphasize its B2B brokering capabilities, the IBM program product formerly known as Intelligent Message Broker for z/OS has now been renamed Business Transaction Broker for z/OS (BTB).

Who should read this book

This book is for people are responsible for maintaining BTB trading partners at your organization.

Conventions and terminology used in this book

In this book, Business Transaction Broker for z/OS is referred to as "Business Transaction Broker" or simply "BTB" where the context makes the meaning clear.

Note about version and release numbering

Where the documentation for Business Transaction Broker - in particular the *Installation Guide* - refers to the actual contents of the product, e.g. dataset names, it will refer to Version 4, Release 5. This is because this product has a history of being distributed internally within IBM as Intelligent Message Broker (IMB) for a number of years. Within IBM the product has matured to a Version/Release level of 4.5.

Bibliography

Business Transaction Broker for z/OS books

Business Transaction Broker for z/OS General Information	GC27-1580
Business Transaction Broker for z/OS Facilities Guide	SC27-1584
Business Transaction Broker for z/OS Installation Guide	GC27-1581
Business Transaction Broker for z/OS Application Programming Guide	SC27-1583
Business Transaction Broker for z/OS System Administration Guide	SC27-1582
Business Transaction Broker for z/OS User Administration Guide	SC27-1585

Futher copies of the Business Transaction Broker for z/OS publications can be downloaded from the product web site:

`http://www.ibm.com/software/ad/imb`

Books from related libraries

CICS TS books

CICS Transaction Server for OS/390 Release Guide	GC34-5352
CICS Transaction Server for OS/390 Installation Guide	GC33-1681
CICS Transaction Server for OS/390 System Definition Guide	SC33-1682
CICS Transaction Server for OS/390 Resource Definition Guide	SC33-1684
CICS Transaction Server for OS/390 Operations and Utilities Guide	SC33-1685
CICS Transaction Server for OS/390 System Programming Reference	SC33-1689
CICS Transaction Server for OS/390 Messages and Codes	GC33-1694
CICS Transaction Server for OS/390 Intercommunication Guide	SC33-1695
CICS Transaction Server for OS/390 Performance Guide	SC33-1699

DataInterchange for MVS books

DataInterchange Messages and Codes	SB34-2000
DataInterchange Programmer's Reference	SB34-2001
DataInterchange Administrator's Guide	SB34-2002

DB2 books

DB2 for OS/390 Administration Guide	SC26-8957
DB2 for OS/390 Application Programming and SQL Guide	SC26-8958
DB2 for OS/390 Command Reference	SC26-8960
DB2 for OS/390 Utility Guide and Reference	SC26-8967

Expedite/CICS books

Customizing and Developing Applications with Expedite/CICS	GC34-3304

IBM EDI Services Information Exchange books

IBM EDI Services Information Exchange Interface Programming Guide	GC34-2222

MQSeries books

MQSeries Planning Guide	GC33-1349
MQSeries for OS/390 System Management Guide	SC34-5374

MVS books

    MVS Planning:Global Resource Serialization   GC28-1759

RACF books

    OS/390 Security Server (RACF) Administrator's Guide   SC28-1915

Automated Operations Control/MVS books

    AOC/MVS Planning and Installation   GC28-1082
    AOC/MVS Operations   GC28-1084

ACF/VTAM books

    Advanced Communications Function for VTAM Installation
    and Resource Definition   SC23-0111

How to send your comments

Your feedback is important in helping to provide the most accurate and highest quality information. If you have any comments about this book or any other BTB documentation:

- Send your comments by email to *SPOC@dk.ibm.com*. Be sure to include the name of the book, the part number of the book, the version of BTB, and, if applicable, the specific location of the text you are commenting on (for example, a page number or table number).

- Mail or fax your comments to the address at the front of this book.

Summary of changes

The major enhancements to this release of Business Transaction Broker are:

Source Exit   BTB now supports source exits, which makes it easier to implement support for new document types. One new area in this release is XML document routing support. The source scenario will handle incoming documents like this:

- A business document in its original format is passed to BTB. MailRoom will perform a lookup to determine if a source exit should be invoked.

- For MQSeries based scenarios there is an Unpack Exit that should split the received MQ buffer into records.

- For all scenarios (except BATCH and TIE-IMS) there is a Source exit that can build BTB routing information (the M-record) if it is not available in the received document.

- The received document together with the generated M-record is stored in the transport table. The remaining processing is unchanged.

- The MailRoom source exit table holds registrations of exits used by source scenarios. Source exits are either global for a scenario, or specific for a single sender.

- MailRoom supplied source exits will, as default, be used to build the M-record for the DI-EDI, EXP-FILE, SAP and SAP-MQ source scenario. A source exit with XML support is available (see below). Other user written source exits can be written to extend the format support in MailRoom.

XML support   BTB now supports receiving and dynamic routing of XML documents. A XML source exit is available to extract XML elements for building BTB routing information (the M-record). A new panel is available to define which XML elements or attributes should be extracted for each XML document type. A new kernel / destination exit can automatically convert a received XML document to a basic flat file format.

MQSI V1.1 (MVS) reformatter exit

BTB now has an MQSI reformatter exit. In the first version it can format a document to a stream format (records separated with character delimitors), put it on a queue, wait for MQSI to reformat it, get the reformatted stream and finally return it to MailRoom as an updated version of the document.

MailRoom Continuous Receive panel.

A new online function makes it easy to check the status of DataInterchange and Expedite/CICS continuous receives. DI profiles can be stopped and started. It is possible to define a number of profiles as mandatory. A function key can be used to check if the mandatory profiles are active.

xi

Archiving depending on status

Every installation must archive data from the MailRoom DB2 tables in order to remove old data. It is now possible to define the status codes that are applicable for archiving. It is thereby possible to reflect the day to day operational method in the archiving strategy. E.g. FAILed documents are considered open problems and stay in MailRoom until fixed (status changes to FINISH or manually CANCELed). Another principle could be that FAILed documents should be automatically archived.

Schedule process change

A change has been made in the Output Schedule in MailRoom to control the order of sending scheduled envelopes for the same destination. Previously the sending order was in envelope key sequence. Now scheduled envelopes to the same destination are grouped in a single destination envelope and the sending order has been changed to the received order.

Possibility to Mail Text segments

In error situations, when processing EDI like EDIFACT and ANSI X12, a copy of the EDI document is needed for documentation. A new function has been implemented to mail the DataInterchange reports and segments to a specific user Id and node or e-mail address.

Reflow of saved DI audit reports

The text in the DataInterchange audit reports is now automatically reflowed to the width of the panel. It is no longer necessary to scroll right and left to read the audit report.

Segmentation of saved EDIFACT envelope

The saved EDIFACT envelope file is now split in segments to improve the readability.

Handling of a group of envelopes/requests

A new facility is made available to handle more than one envelope using a single group command. Some of the online functions (cancel, fail, finish, resend, restart, sysack) are made available as a group command for multiple envelopes.

Automatic resending of MAIL destination to Internet

We now put documents on the MailRoom XMIT queue if the SMTP server is temporary unavailable.

New MQSeries Batch Read Utility

In addition to the MQSeries Batch Write Utility introduced in last release we now also have a MQSeries Batch Read Utility that can get MailRoom formatted messages from a MQ queue and write them to a file.

SAP R/3 Version 4 improvements

MailRoom now supports sending and receiving SAP R/3 Version 4 IDOCs.

Codepage conversion exit

A new codepage conversion exit is now available as kernel or destination exit. With supplied codepage translation tables it can convert a document from one codepage to another.

Mercator remapping exit improvements

The Mercator exit has been improved with support for selection of profiled or fixed length for input and output (:P or :W parameters to Mercator). Now it is also possible to pass additional command options to Mercator.

Chapter 1. Understanding the administration roles

The organisation running BTB decides who should have access to which resources and to what data. The administrator within that organisation grants access to the various Trading Partners and Users.

To ease the administration process, it is logically divided into three areas:

- Central administration, described in pages 1 through 55 of this book

- Local administration, described in Chapter 5, "Describing the Local Administrator panels" on page 57

- System administration, described in the *System Administration Guide*

Tasks and responsibilities for each type of administrator are shown in Figure 1.

```
┌─────────────────────────────────────────────────────────────────────┐
│                                                                     │
│  SYSTEM          ┌──────────────────────────────────────────────┐   │
│  ADMINISTRATOR   │ - Defines and maintains resources used by     │   │
│                  │   the Central Administrator and the applications│  │
│                  │   - Agreement sets      - Messages            │   │
│                  │   - Options             - Help texts          │   │
│                  │   - Services            - Backend definitions │   │
│                  │   - Fanning rules       - Schedules           │   │
│                  │   - BPIs                - Sundry prompt text   │   │
│                  │   - Scopes              - System parms (WC)    │   │
│                  │   - Source Exits        - XML Documents        │   │
│                  └──────────────────────────────────────────────┘   │
│                                      ↓ ↓                             │
│  CENTRAL         ┌──────────────────────────────────────────────┐   │
│  ADMINISTRATOR   │ - Defines and maintains Countries             │   │
│                  │ - Defines and maintains Trading Partn. registrations│
│                  │   - Trading Partner definitions               │   │
│                  │   - Users                                     │   │
│                  │   - Persons                                   │   │
│                  │   - Electronic addresses                      │   │
│                  │   - Subscriptions                             │   │
│                  │   - External Trading Partners                 │   │
│                  │ - Limit Trading Partner access to applications and│ │
│                  │   data using                                  │   │
│                  │   - Agreement sets                            │   │
│                  │   - Scopes                                    │   │
│                  └──────────────────────────────────────────────┘   │
│                                      ↓ ↓                             │
│  LOCAL           ┌──────────────────────────────────────────────┐   │
│  ADMINISTRATOR   │ - Maintains Trading Partner registrations     │   │
│                  │   - User profiles                             │   │
│                  │   - Agreement subsets                         │   │
│                  │   - Persons                                   │   │
│                  │   - Electronic addresses                      │   │
│                  │   - Subscriptions                             │   │
│                  │   - User access                               │   │
│                  │ - Limit user access to applications and data using│ │
│                  │   - Agreement subsets                         │   │
│                  │   - Scopes                                    │   │
│                  └──────────────────────────────────────────────┘   │
│                                                                     │
└─────────────────────────────────────────────────────────────────────┘
```
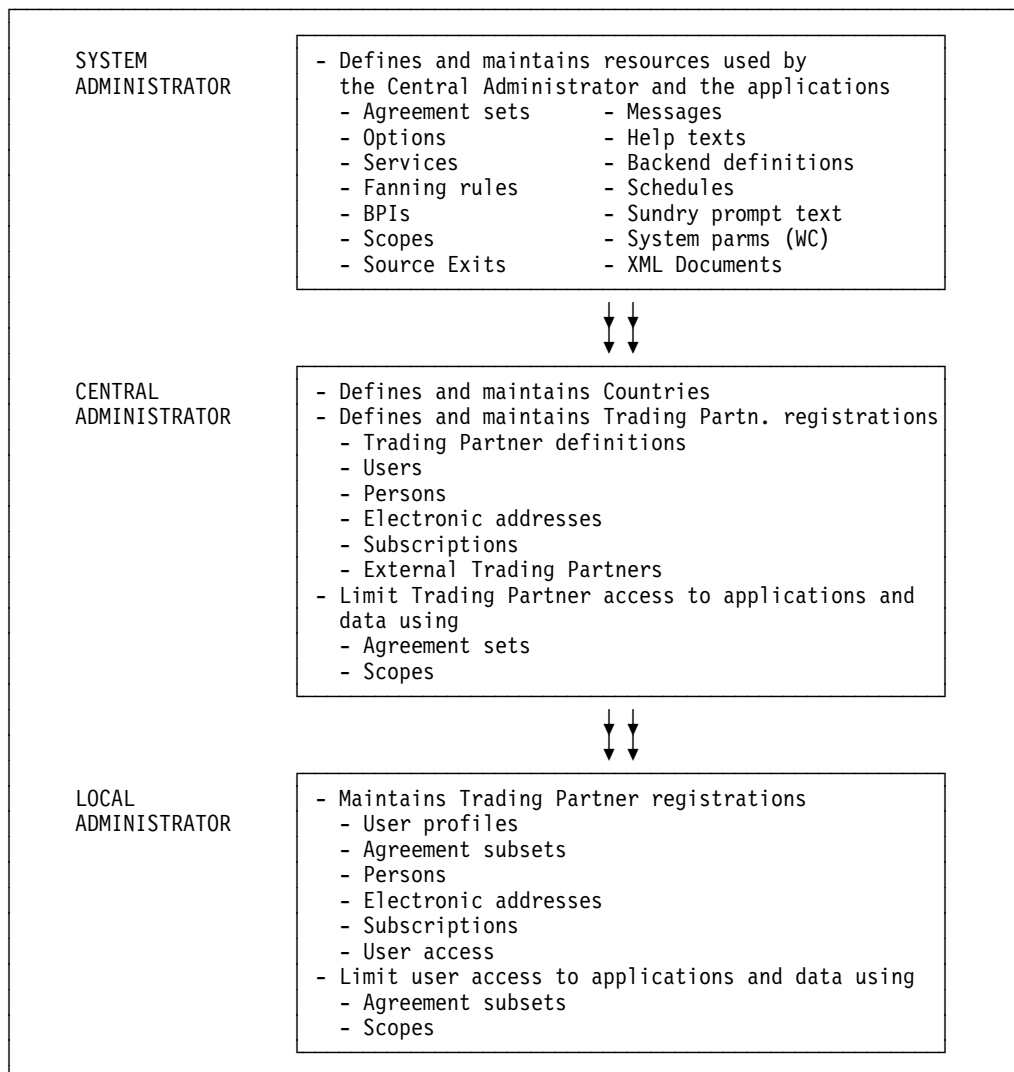
Figure 1. Administration responsibilities

Central administration

A Central Administrator administers the access of the Trading Partner by distributing resources defined by the System Administrator to Trading Partners.

The Central Administrator can limit the privileges of Trading Partners on two levels:

Applications   The Central Administrator controls which applications the Trading Partner can run by manipulating a set of options, Business Programming Interfaces (BPIs), and Services available to the Trading Partners by means of Agreement Sets.

Data   The Central Administrator controls what data the Trading Partner can access, and which privileges the Trading Partner has by defining a Scope. The restrictions are defined in the Scope.

Additionally, the Central Administrator maintains the Users, Persons and Electronic Addresses for the Trading Partner.

Users within the Trading Partner's organization have, by default, the same access to resources as the Trading Partner (see Figure 2).
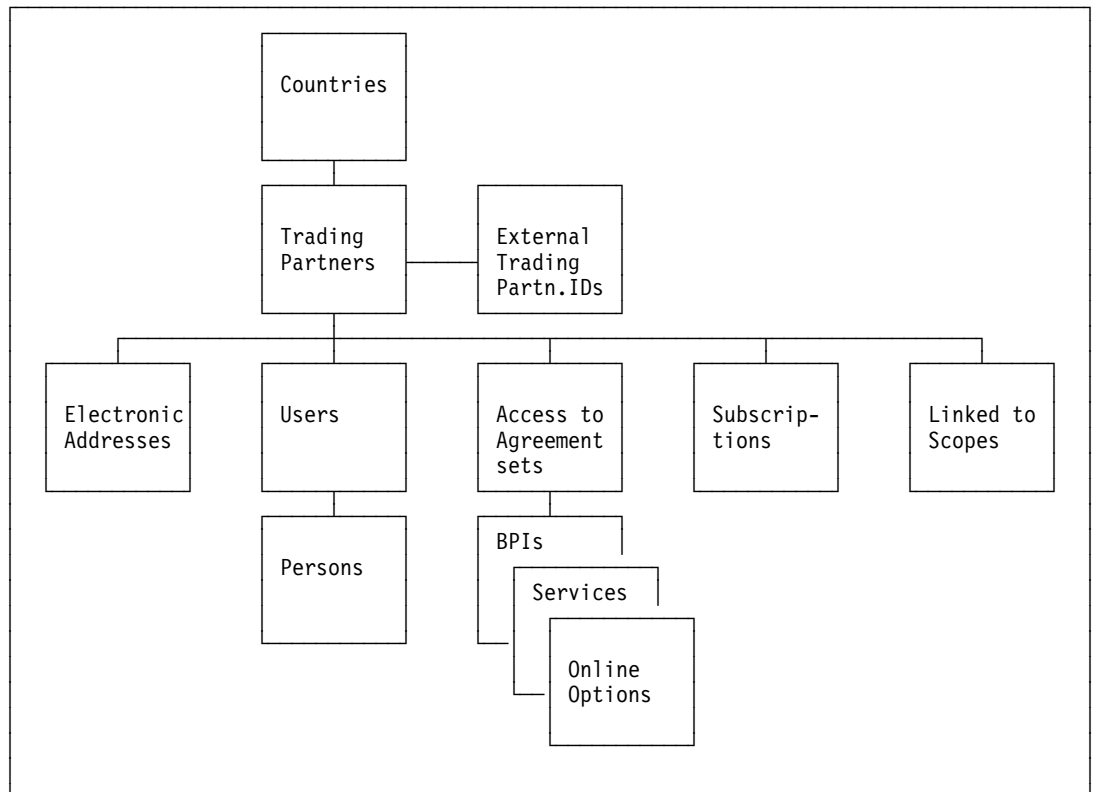

Figure 2. Entities and resources

Country

The Country Code is the main entity in all registrations in BTB. It is used to group Trading Partners and all registrations belonging to the Trading Partner.

Trading Partners

The Trading Partner is the main entity in the user area. It is used to identify accounts and companies.

Electronic Addresses are defined for a Trading Partner. Once defined, these definitions can be referenced by all users and resources that this particular Trading Partner has access to.

Users and Persons can only exist if they are associated with a Trading Partner.

Agreement Sets, Subscriptions, and Scopes are resources defined by a system administrator. Once defined, they can be linked to different Trading Partners and Users, allowing them to control their access to the resources.

External Trading Partner IDs

The External Trading Partner ID is an option that allows a more user friendly alias or nickname of a Trading Partner. It can be used in the application programming interface (API) when calling BTB. The External Trading Partner ID is linked to the Trading Partner. One Trading Partner can have none, one, or many External Trading Partner IDs linked to it.

Electronic addresses

Electronic Addresses identifying certain destinations can be used for e-mail or as the end-point for other types of communication.

BTB supports the following electronic address types:

FX Telefax number
HO Host address (user ID at node ID)
IE IBM Information Exchange mailbox
IN Internet e-mail address
LI Distribution List
ME IBM Mail Exchange
TC TCP/IP Server
TL Tools Append
VM VM/Host address (user ID at node)

Some of the types are only usable for certain purposes (like a TCP/IP Server) while other types are generic applicable for e-mail (types HO, IN, ME, TL, VM).

Electronic Addresses are either defined locally for a single Trading Partner, or shared for usage by many Trading Partners. The users defined for a Trading Partner can then use both local and shared electronic addresses for sending e-mail or defining MailRoom services and subscriptions.

Users

User IDs can be end-users for a Trading Partner, or BTB administrators. The user IDs must be defined to RACF.

If no action is taken, the users within a Trading Partner have access to the same objects and resources as the Trading Partner. However, access can be limited further by adding Agreement Subsets and Scopes to the users, allowing many users with different Scope for the same Trading Partner.

Persons

An optional Person entity to register personal data for a user, such as name, job title and telephone number. A person can be associated with multiple user IDs.

Agreement Sets

To simplify the authorization process, Options, Services and BPIs can be combined into Agreement Sets and an Agreement Set can be linked to a Trading Partner.

The user, at log on time, will by default be given authorization to execute all the actions contained in the Agreement Set that is linked to the user's Trading Partner.

Multiple Agreement sets can be linked to one Trading Partner.

Subscriptions

Before a Trading Partner can make use of a MailRoom Service the corresponding Subscriptions have to be registered. A Trading Partner should have subscriptions to all Services that are included in the Agreement Sets associated with the Trading Partner.

Scopes

Scope is a filter to restrict data. A Trading Partner can be given a Scope to limit which data to work with.   Users will by default be given access to the same resources and data as the user's Trading Partner. However, it is possible to limit the Users access by using Agreement Subsets and Scopes. See Chapter 5, "Describing the Local Administrator panels" on page 57 for more information.

Local administration

A Local Administrator administers the Options, BPIs, and Scopes granted to a Trading Partner by the Central Administrator.

By controlling these resources, the Local Administrator can limit the accessibility of the users to applications and to data.

Applications

The Local Administrator controls which applications the user can run by manipulating Agreement Subsets.

Data

The Local Administrator controls which data the user can access and with which privileges by providing the user or Agreement subset with a Scope. The restrictions are defined in the Scope. The Local Administrator also maintains users, individuals, and electronic addresses for the Trading Partner.

Understanding the Agreement Subset

All applications in BTB are available through Options on an NPT or through Business Programming Interfaces (BPIs) on a PWS. Options and BPIs are arranged in agreement sets.

The Central Administrator grants a Trading Partner access to these options and BPIs by giving the Trading Partner access to one or more agreement sets. The users connected to the Trading Partner then have access to the total set of options and BPIs in the agreement sets. If one or more users need access to a reduced set of options or BPIs it is the task for a Local Administrator to control this. This is done by making agreement subsets containing a subset of the options and BPIs for the Trading Partner.

A user can be connected to none, one or more agreement subsets. If a user is not connected to any agreement subset, access is given to all options and BPIs for the Trading Partner. An agreement subset can be connected to none, one or many users. Figure 3 on page 6 shows the relationship between Options and BPIs.
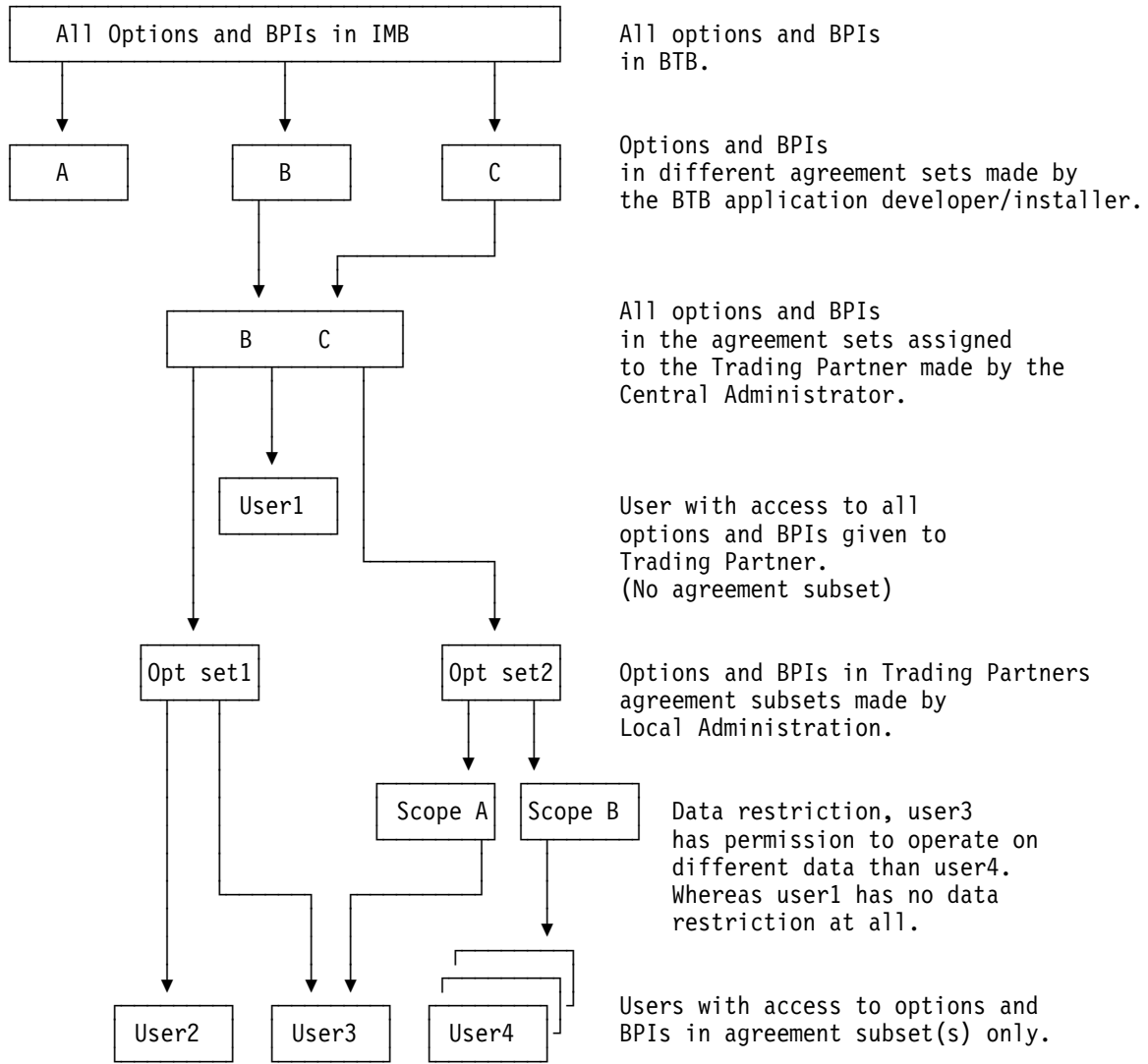
```
┌─────────────────────────────────┐
│  All Options and BPIs in IMB    │        All options and BPIs
└─────────────────────────────────┘        in BTB.
     │            │            │
     ▼            ▼            ▼
┌────────┐   ┌────────┐   ┌────────┐        Options and BPIs
│   A    │   │   B    │   │   C    │        in different agreement sets made by
└────────┘   └────────┘   └────────┘        the BTB application developer/installer.
                  │            │
                  │    ┌───────┘
                  ▼    ▼
            ┌──────────────┐                All options and BPIs
            │   B    C     │                in the agreement sets assigned
            └──────────────┘                to the Trading Partner made by the
               │     │                      Central Administrator.
               │     ▼
               │  ┌────────┐
               │  │ User1  │               User with access to all
               │  └────────┘               options and BPIs given to
               │       │                   Trading Partner.
               │       └──────────┐        (No agreement subset)
               ▼                  ▼
         ┌──────────┐       ┌──────────┐
         │ Opt set1 │       │ Opt set2 │   Options and BPIs in Trading Partners
         └──────────┘       └──────────┘   agreement subsets made by
             │                 │    │      Local Administration.
             │                 ▼    ▼
             │           ┌─────────┬─────────┐
             │           │ Scope A │ Scope B │  Data restriction, user3
             │           └─────────┴─────────┘  has permission to operate on
             │              │         │         different data than user4.
             │      ┌───────┘         │         Whereas user1 has no data
             │      │                 ▼         restriction at all.
             │      │          ┌──────────┐
             │      │          │          │
             ▼      ▼          ▼          │
         ┌────────┐ ┌────────┐ ┌────────┐ │
         │ User2  │ │ User3  │ │ User4  ├─┘   Users with access to options and
         └────────┘ └────────┘ └────────┘     BPIs in agreement subset(s) only.
```

Figure 3. Options and BPIs

Chapter 2. Maintaining resources

It is the responsibility of the Central Administrator to define resources and make them available to Trading Partners and users.

Getting the Central User Administration menu

Sign on to your BTB CICS system.

```
 KBCSNP                  International Business Machines              IMB


                ======   ============    ======       ======
                ======   =============   =======      =======
                  ===        ===   ====    ======   ======
                  ===        ==========    ======= ======
                  ===        ==========      === ======= ===
                  ===        ===   ====      ===  =====  ===
                ======   =============   =====   ===   =====
                ======   ============    =====    =    =====

                        Intelligent Message Broker

                Type User Identification and Password and press ENTER

                User ID. . . . .
                Password . . . .

                New Password . .          (Optional; if change is wanted)


 F1=Help    F3=Exit                                              TESTCICS
```

Figure 4. BTB logon panel

Enter user ID and password and press enter to get to the BTB main menu.

```
 MENU                          Main Panel                           IMB

  Type choice or fastpath, then press Enter.


 _   A. ADM    Administration
     C. COM    Overview - all commands








                              .--------------------------------------.
                              | User...: XXUSER                       |
                              | from...: IBM Denmark, IMB Admin       |
                              '--------------------------------------'
 KBH001I Welcome to IMB 4.5 (c) Copyright IBM Denmark A/S 2002
 Command  ===>
```

Figure 5. Main Panel

Figure 5 shows the BTB Main Panel.

Type **a** on the command line and press enter.

```
ADM                              Administration                         IMB

 Type choice or fastpath, then press Enter.

    Administration of IMB tables
 _  1. CADM   Central Administration
    2. LADM   Local Administration (menu)
    3. SADM   IMB System Administration (menu)
    4. OPER   IMB Operation
    5. ENVST  MailRoom Envelope Status
    8. REQST  MailRoom Request Status
    9. XMITQ  MailRoom Transmission Queue list
    A. GROUP  MailRoom Group Command
    C. CRLIST MailRoom Continuous Receives
    H. HELPHD Temporary change of Trading Partner




 Command  ===>
 F1=Help      F3=Exit      F12=Cancel
```

Figure 6. Administration panel

Type **1** in the command line and press enter.

```
CADM                          Central Administration                    IMB

 Type choice or fastpath, then press Enter.


 _  1. CEADM  Central Trading Partner Administration
    2. CUSERS Trading Partner Users
    3. TPEXT  Search External Trading Partners
    4. AGREM  Agreement Sets
    5. TPNUM  Create Trading Partners
    6. COUNTR Country codes
    7. RULES  Routing Rule Sets






 Command  ===>
 F1=Help      F3=Exit      F12=Cancel
```

Figure 7. Central Administration panel

Figure 7 shows the Central Administration main menu. You can also reach this panel by typing the fastpath command **CADM** on the command line.

Adding a country

Task: Insert a new Country called *Sample Country* with Country Code *123*.

First, go to the Central Administration menu
(fastpath **CADM**).

```
CADM                        Central Administration              IMB

 Type choice or fastpath, then press Enter.


 _  1. CEADM  Central Trading Partner Administration
    2. CUSERS Trading Partner Users
    3. TPEXT  Search External Trading Partners
    4. AGREM  Agreement Sets
    5. TPNUM  Create Trading Partners
    6. COUNTR Country codes
    7. RULES  Routing Rule Sets






 Command  ===>
 F1=Help      F3=Exit      F12=Cancel
```

Figure 8. Central Administration panel

Select option 6 or type fastpath command **COUNTR** and you get the panel shown
in Figure 9.

```
KBEPBMCL                       Country codes                    IMB

 Type one or more action codes, then press Enter.
 Action codes: D=Delete  I=Insert  M=Modify  S=Select

     ___ _____
 A  Cty. Country Name
  i  678  Denmark
  _  702  Finland
  _  706  France
  _  724  Germany
  _  758  Italy
  _  788  The Netherlands
  _  806  Norway
  _  838  Spain
  _  846  Sweden
  _  848  Switzerland
  _  866  United Kingdom


 Command  ===>
 F1=Help      F3=Exit      F12=Cancel
```

Figure 9. Country codes panel

Type action code **i** in any of the action fields.

```
KBEPCM1I                        Insert new Country                      IMB

Press Enter to insert new Country

Country. . . . . . . . . 123

Country name (English) . Sample Country_____
Country name (Nation.) . _____
Country name (Abbrev.) . _____
ISO identifier . . . . . __

Currency . . . . . . . . ___
```

Figure 10. Insert new Country panel

Type **123** in the Country field. Enter the name of the country and, optionally, an abbreviated country name, ISO identifier, and a currency.

Press Enter to insert the new Country.

```
KBEPBMCL                        Country codes                          IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify  S=Select

    123  Sample Country_____
A  Cty. Country Name
_  123  Sample Country
```

Figure 11. Country codes panel

You are returned to the Country codes panel. A search is performed to locate the new country.

Adding a trading partner

Task: Insert a new Trading Partner called *Olsen inc.*. with Trading Partner number 001122334. The Trading Partner is located in the Sample Country (Country Code 123).

Navigate to the Central Administration menu using fastpath **CADM**.

```
 CADM                        Central Administration                    IMB

  Type choice or fastpath, then press Enter.


  _  1. CEADM  Central Trading Partner Administration
     2. CUSERS Trading Partner Users
     3. TPEXT  Search External Trading Partners
     4. AGREM  Agreement Sets
     5. TPNUM  Create Trading Partners
     6. COUNTR Country codes
     7. RULES  Routing Rule Sets






  Command  ===>
  F1=Help      F3=Exit      F12=Cancel
```

Figure 12. Central Administration panel

Select option 5 (fastpath **TPNUM**), Create Trading Partners.

```
  KBEABMML                   Create Trading Partners                   IMB

   Type one or more action codes, then press Enter.
   Action codes: D=Delete  I=Insert  M=Modify


  A  Cty. Number     Trading Partner
  i  123  000010033  Louis Peterson Co.
  _  123  000010043  School of arts
  _  123  000010044  Dan inc.
  _  123  000010049  John Tol and sons
  _  123  000010050  Peter Heart  inc.
  _  123  000010051  Tolstone Pictures
  _  123  000010056  APX inc.
  _  123  000010057  London Zoo
  _  123  000010063  Donald Data
  _  123  000010064  Middleware Solutions AB
  _  123  000010065  Robin Monde
```

Figure 13. Create Trading Partners panel

Type action code **i**, Insert Trading Partner, in any of the action entry fields.

```
KBEACMCI                    Insert Trading Partner              IMB

Type in entry fields, then press Enter




Country  . . . . . . . .    123


Number . . . . . . . . .    001122334


Trading Partner  . . . .    Olsen inc._____
```

Figure 14. Insert Trading Partner panel

Enter *123* in the *Country* field. Enter *001122334* in the Number field. Enter *Olsen inc.* in the *Trading Partner* field. Press Enter to insert the new Trading Partner.

```
KBEABMML                    Create Trading Partners             IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify


   123  001122334  _____
A  Cty. Number     Trading Partner
_  123  001122334  Olsen inc.
```

Figure 15. Create Trading Partners panel

You are returned to the Trading Partner list. A search is performed to locate the new Trading Partner.

Giving a trading partner access

Task: Give Trading Partner *Olsen inc.* access to Agreement Set *ECICUSTO*, ECINFO for customers.

Navigate to the Central Administration menu using fastpath **CADM**.

```
 CADM                        Central Administration                    IMB

  Type choice or fastpath, then press Enter.


 _   1. CEADM  Central Trading Partner Administration
     2. CUSERS Trading Partner Users
     3. TPEXT  Search External Trading Partners
     4. AGREM  Agreement Sets
     5. TPNUM  Create Trading Partners
     6. COUNTR Country codes
     7. RULES  Routing Rule Sets






 Command  ===>
 F1=Help      F3=Exit      F12=Cancel
```

Figure 16. Central Administration panel

Select option 1 (fastpath **CEADM**), Central Administration.

```
  KBEABMCL              Central Trading Partner Administration            IBM

  Type one or more action codes, then press Enter.
  Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
                P=Persons              S=Subscriptions        U=Users   X=Scope


      ___   001122334  _____
  A  Cty. Number      Trading Partner
  a  123  001122334  Olsen inc.
```

Figure 17. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter to locate the Trading Partner *Olsen inc.*. Type action code **a** for a list of all Agreement Sets available for subscription.

```
KBEFBMCL                        Agreement Sets                        IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove

Trading Partner: 123 / 001122334 / Olsen inc.


   _____ _____
A  Agr.Set  Description                             Included
_  DEALER   Regular PS Dealer                       No
_  DRSINTER DRS internal use only                   No
_  ECIAGENT ECINFO for agents (all agent options)   No
a  ECICUSTO ECINFO for customers                    No
_  ECIFORH  ECINFO forhandler options               No
_  ECINFOAL ECINFO all options                      No
```

Figure 18. Agreement Sets panel

Type action code **a** next to the Agreement Set *ECICUSTO* and press enter to add
the Agreement Set to the total set of Agreement Sets that *Olsen inc.* has access
to.

```
KBEFBMCL                        Agreement Sets                        IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove

Trading Partner: 123 / 001122334 / Olsen inc.


   _____ _____
A  Agr.Set  Description                             Included
_  DEALER   Regular NORDIC PS Dealer                No
_  DRSINTER DRS internal use only                   No
_  ECIAGENT ECINFO for agents (all agent options)   No
*  ECICUSTO Added                                   Yes
_  ECIFORH  ECINFO forhandler options               No
_  ECINFOAL ECINFO all options                      No
```

Figure 19. Agreement Sets panel

The Agreement Set *ECICUSTO* is added to the list and *Yes* appears in the
Included column.

Adding a user

Task: Insert a user ID *OLSEN1* for trading partner *Olsen inc.*

Navigate to the Central Administration menu. (fastpath **CADM**).

```
  CADM                          Central Administration                    IMB

  Type choice or fastpath, then press Enter.


  _  1. CEADM  Central Trading Partner Administration
     2. CUSERS Trading Partner Users
     3. TPEXT  Search External Trading Partners
     4. AGREM  Agreement Sets
     5. TPNUM  Create Trading Partners
     6. COUNTR Country codes
     7. RULES  Routing Rule Sets





  Command  ===> 1
  F1=Help     F3=Exit     F12=Cancel
```

Figure 20. Central Administration panel

Select option 1 (fastpath **CEADM**), and press enter.

```
  KBEABMCL            Central Trading Partner Administration               IMB

  Type one or more action codes, then press Enter.
  Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
                P=Persons           S=Subscriptions         U=Users   X=Scope

     ___   00112233_   _____
  A  Cty. Number      Trading Partner
  u  123  001122334   Olsen inc.
```

Figure 21. Create Trading Partners panel

Enter a search criterion in one or more of the generic search fields and press enter, in order to locate the Trading Partner *Olsen inc.*. with number *001122334*. Type action code **u** for a list of all user IDs registered for *Olsen inc.*.

```
KBEBBMCL                    Trading Partner Users                    IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify  P=Profile O=Agr.Subset

Trading Partner:  123 / 001122334 / Olsen inc.

   123  001122334  _____
A  Cty. Number     User      Local Administrator   Option and BPI access
_  123  001122334  AGEVERNE                        Agreement Subset(s)
i  123  001122334  BIASDK                          Trading Partner access
_  123  001122334  CSPADM     Local Administrator  Trading Partner access
```

Figure 22. Trading Partner Users panel

Type action code **i** for Insert user ID in any of the action fields.

```
KBEBCMCI                      Insert new User                      IMB

Press Enter to insert new IMB User

Trading Partner:  123 / 001122334 / Olsen inc.


User . . . . . . . . . . olsen1__   RACF defined User-ID

Local Administrator  . . 0         0 = No, 1 = Yes.


Agreement Subset . . . . 0         0 = No, 1 = Yes.
Agreement Subset Name  . _____   +


DIAL-IBM User-ID . . . . _____
SAC      User-ID . . . . _____
Engine   User-ID . . . . _____
IMS      User-ID . . . . _____
```

Figure 23. Insert new User panel

Enter the user ID *olsen1* in the *User* field. If the user should be assigned Local
Administrator enter *1* in the Local Administrator field (default is 0). Allow the
Agreement Subset field to default to *0*. Press Enter to insert the new User, and
you are returned to the list of user IDs.

```
KBEBBMCL                    Trading Partner Users                    IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify  P=Profile O=Agr.Subset

Trading Partner:  123 / 001122334 / Olsen inc.

   123  001122334  OLSEN1__

A  Cty. Number     User      Local Administrator   Option and BPI access
_  123  001122334  OLSEN1                          Trading Partner access
```

Figure 24. Trading Partner Users panel

On the list, a search is performed in order to locate the new User.

Adding an electronic address for a trading partner

Task: Insert an Electronic Address (type *IE*, IBM Information Exchange Mailbox), where the IE System is *EUR*, the IE account is *DKIE1* and the IE user ID is *USER1*. The file format as Variable record and the Trading Partner is *Olsen inc.*.

Navigate to the Central Administration menu (fastpath **CADM**).

```
 CADM                        Central Administration                   IMB

 Type choice or fastpath, then press Enter.


 _   1. CEADM  Central Trading Partner Administration
     2. CUSERS Trading Partner Users
     3. TPEXT  Search External Trading Partners
     4. AGREM  Agreement Sets
     5. TPNUM  Create Trading Partners
     6. COUNTR Country codes
     7. RULES  Routing Rule Sets






 Command  ===> 1
 F1=Help      F3=Exit      F12=Cancel
```

Figure 25. Central Administration panel

Select option 1 (fastpath **CEADM**). and press enter.

```
 KBEABMCL            Central Trading Partner Administration           IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
               P=Persons           S=Subscriptions        U=Users   X=Scope

    123  0011223__   _____
 A  Cty. Number      Trading Partner
 e  123  001122334  Olsen inc.
```

Figure 26. Create Trading Partners panel

Enter a search criterion in one or more of the generic search fields and press enter to locate *Olsen inc.*. Type action code **e** for a list of all Electronic Addresses registered with *Olsen inc.*.

```
KBEEDMCL                        Electronic Addresses                      IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  C=Copy  M=Modify  S=Select


Trading Partner:  123 / 001122334 / Olsen inc.


A  Electronic Address                  Type of address          Scope
_  spoc@dk.ibm.com                     IN  Internet e-mail addres Local
_  EUR  - DKIE1    - USER1             IE  IE Mailbox            Local
_  SPOC    at DKIBMVM1                 HO  Host address          Local
```

Figure 27. Electronic Addresses panel

Type action code **i** in any of the action entry fields in to insert a new Electronic
Address for the Trading Partner.

```
KBEEEMCI                    Insert new Electronic Address                 IMB

Press Enter to insert new Electronic Address

Addressing mode:
Trading Partner. . . . : 123 / 001122334 / Olsen inc.
Address type . . . . . . HO +
Scope of address . . . . 1 +

Host address:
User ID. . . . . . . . . _____
Node ID. . . . . . . . . _____
```

Figure 28. Insert new Electronic Address panel

You get the panel shown in Figure 28. To insert an IBM Information Exchange
Mailbox as Electronic Address, enter *IE* in the Address type field and press Enter.
If you press F4 you get a list of valid values.

```
KBEEEMCI                    Insert new Electronic Address                 IMB

Press Enter to insert new Electronic Address

Addressing mode:
Trading Partner. . . . : 123 / 001122334 / Olsen inc.
Address type . . . . . . IE +
Scope of address . . . . 1 +

IE Mailbox:
IE System. . . . . . . . EUR____ +
Account. . . . . . . . . DKIE1__
User ID. . . . . . . . . USER1__
File format. . . . . . . 2 +
```

Figure 29. Insert new Electronic Address panel

Enter *EUR* for IE System, *DKIE1* for Account, *USER1* for user ID and *2* for the File
format (Variable record).

Enter the Scope of address. 1 for local, 2 for Country/Organisation and 3 for Global. If you press F4 you get a list of valid values. Press enter to insert the Electronic Address.

```
KBEEDMCL                    Electronic Addresses                      IMB

 Type one or more action codes, then press Enter.
 Action codes: D=Delete  I=Insert  C=Copy  M=Modify  S=Select

 Trading Partner:  123 / 001122334 / Olsen inc.

    EUR  - DKIE1    - USER1_____  __
 A  Electronic Address                  Type of address              Scope
 _  EUR  - DKIE1    - USER1             IE  IE Mailbox                Local
```

Figure 30. Electronic Addresses panel

A search is performed to locate the new Electronic Address.

Maintaining trading partner subscriptions

Task: *Olsen inc.* needs subscription to the MailRoom Service *KBAZPGMA* (Verification - PGM to Mail).

Navigate to the Central Administration menu. (fastpath **CADM**).

```
 CADM                        Central Administration                   IMB

 Type choice or fastpath, then press Enter.


_   1. CEADM  Central Trading Partner Administration
    2. CUSERS Trading Partner Users
    3. TPEXT  Search External Trading Partners
    4. AGREM  Agreement Sets
    5. TPNUM  Create Trading Partners
    6. COUNTR Country codes
    7. RULES  Routing Rule Sets





 Command  ===> 1
 F1=Help      F3=Exit      F12=Cancel
```

Figure 31. Central Administration panel

Select option 1 (fastpath **CEADM**) and press enter.

```
 KBEABMCL             Central Trading Partner Administration           IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
               P=Persons            S=Subscriptions         U=Users   X=Scope

    ___    001122___    _____
 A  Cty. Number      Trading Partner
 s  123  001122334   Olsen inc.
```

Figure 32. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter to locate *Olsen inc..* Type action code **s** for a list of all MailRoom Services available for subscription.

```
    KBEDBMCL                Subscribe to MailRoom Services              IMB

    Type one or more action codes, then press Enter.
    Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

    Trading Partner: 123 / 001122334 / Olsen inc.


       _____  _____  _____
    A  Service Dir  Layout         Description              State   Sub.
    _  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL      No
    s  KBAZPGMA Recv KBAZVER-MAIL    Verification - PGM to MAIL          No
    _  KBAZEXT  Send KBAZ-EXTENTED   Verification - Extended Routi       No
    _  KBAZEXT  Recv KBAZ-EXTENTED   Verification - Extended Routi       No
```

Figure 33. Subscribe to MailRoom Services panel

Type action code **s** in front of the MailRoom Service to be subscribed on.

```
    KBEICM2I          Insert new MailRoom Receive Subscription          IMB

    Press Enter to insert new Receive Subscription

    Subscription Data
    Service name . . . . . : KBAZPGMA
    Description. . . . . . : Verification - PGM to MAIL
    Enabled. . . . . . . . . _ +
    Comments . . . . . . . . _____

    Dest: Mail
    Mail address . . . . . . _____ +
    Dest Accounting Info . . _____
```

Figure 34. Insert new MailRoom Receive Subscription panel

Type the Enable code. Press F4 for a list of possible values.

```
    KBHLHMCP                List of possible values                     IMB

    Type one action code, then press Enter.
    Action code: S=Select


       _____  _____
    A  Value          Description
    _  0              Disabled
    s  1              Enabled
```

Figure 35. List of possible values panel

Type action code **s** next to a value.

```
KBEICM2I            Insert new MailRoom Receive Subscription         IMB

Press Enter to insert new Receive Subscription

Subscription Data
Service name . . . . . : KBAZPGMA
Description. . . . . . : Verification - PGM to MAIL
Enabled. . . . . . . . 1 +
Comments . . . . . . . . An example of making a subscription_____

Dest: Mail
Mail address . . . . . . _____ +
Dest Accounting Info . . _____
```

Figure 36. Insert new MailRoom Receive Subscription panel

After choosing the Enable code, type your comments and the Mail address of the destination. Press F4 to get a list of possible values for mail addresses.

```
KBEEDMCL                    Electronic Addresses                    IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  C=Copy  M=Modify  S=Select

Trading Partner:  123 / 001122334 / Olsen inc.


A  Electronic Address                  Type of address           Scope
_  spoc@xx.yyy.com                     IN  Internet e-mail addres Local
_  EUR  - DKIE1    - USER1             IE  IE Mailbox             Local
_  SPOC     at XXXXVM2                 HO  Host address           Local
```

Figure 37. Electronic Addresses panel

Type action code **s** next to the Electronic Address to be selected for the destination and press enter.

```
KBEICM2I            Insert new MailRoom Receive Subscription         IMB

Press Enter to insert new Receive Subscription

Subscription Data
Service name . . . . . : KBAZPGMA
Description. . . . . . : Verification - PGM to MAIL
Enabled. . . . . . . . 1 +
Comments . . . . . . . . An example of making a subscription_____

Dest: Mail
Mail address . . . . . . HO: SPOC     at XXXXVM2_____ +
Dest Accounting Info . . _____
```

Figure 38. Insert new MailRoom Receive Subscription panel

Press enter and you are returned to the list.

```
KBEDBMCL                Subscribe to MailRoom Services                IMB

Type one or more action codes, then press Enter.
Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

Trading Partner: 123 / 001122334 / Olsen inc.


A  Service  Dir  Layout          Description                State    Sub.
_  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL         No
_  KBAZPGMA Recv KBAZVER-MAIL     Verification - PGM to MAIL   Enabled  Yes
_  KBAZEXT  Send KBAZ-EXTENTED    Verification - Extended Routi         No
_  KBAZEXT  Recv KBAZ-EXTENTED    Verification - Extended Routi         No
```

Figure 39. Subscribe to MailRoom Services panel

A *Yes*: appears in the subscription column next to the MailRoom Service
KBAZPGMA.

Task: *Olsen inc.* needs subscription to the MailRoom Service *KBAZEXT*,
(Verification - Extended Routing) on the send side.

Trading Partner *Verification TP Inc.* (number *000800000*) needs subscription to the
same service, but on the receive side.

Navigate to the Central Administration menu. (fastpath **CADM**).

```
CADM                        Central Administration                    IMB

Type choice or fastpath, then press Enter.


_  1. CEADM  Central Trading Partner Administration
   2. CUSERS Trading Partner Users
   3. TPEXT  Search External Trading Partners
   4. AGREM  Agreement Sets
   5. TPNUM  Create Trading Partners
   6. COUNTR Country codes
   7. RULES  Routing Rule Sets







Command  ===> 1
F1=Help      F3=Exit      F12=Cancel

```

Figure 40. Central Administration panel

Select option 1 (fastpath **CEADM**) and press enter.

```
KBEABMCL              Central Trading Partner Administration              IMB

Type one or more action codes, then press Enter.
Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
              P=Persons              S=Subscriptions         U=Users   X=Scope

    ___    001122___    _____
A   Cty. Number        Trading Partner
s   123  001122334     Olsen inc.
```

Figure 41. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter
to locate *Olsen inc.*. Type action code **s** for a list of all MailRoom Services
available for subscription.

```
KBEDBMCL                 Subscribe to MailRoom Services                   IMB

Type one or more action codes, then press Enter.
Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

Trading Partner: 123 / 001122334 / Olsen inc.


A  _____  ___  _____  _____  State  Sub.
A  Service  Dir  Layout          Description                       State  Sub.
_  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL            No
_  KBAZPGMA Recv KBAZVER-MAIL     Verification - PGM to MAIL              No
s  KBAZEXT  Send KBAZ-EXTENTED    Verification - Extended Routi            No
_  KBAZEXT  Recv KBAZ-EXTENTED    Verification - Extended Routi            No
```

Figure 42. Subscribe to MailRoom Services panel

Type action code **s** next to the MailRoom Service to be subscribed to.

```
KBEICM2I           Insert new MailRoom Send Subscription                  IMB

Press Enter to insert new Send Subscription

Subscription Data
Service name . . . . . : KBAZEXT
Description. . . . . . : Verification - Extended Routing
Source Scenario. . . . _____  +
Enabled. . . . . . . . _  +
Comments . . . . . . . _____

Source: Program
Source Accounting Info . _____

Service Control info

Define System Ack.
System Ack type. . . . _____  +
```

Figure 43. Insert new MailRoom Send Subscription panel

Type the Source Scenario. Press F4 to get a list of possible values.

```
KBHLHMCP                     List of possible values                    IMB

Type one action code, then press Enter.
Action code: S=Select


A  Value               Description
_  BATCH               Batch input to MailRoom
_  DI-EDI              IBM Data Interchange
_  EXP-DOC             Little edi (expEDIte/CICS) (with M-record)
_  EXP-FILE            Little edi (expEDIte/CICS) (flatfile)
_  MQ                  MQSeries
s  PGM                 CICS program input to MailRoom
_  SAP                 SAP/R3 input to MailRoom
```

Figure 44. List of possible values panel

Type action code **s** next to a value.

```
KBEICM2I              Insert new MailRoom Send Subscription             IMB

Press Enter to insert new Send Subscription

Subscription Data
Service name . . . . . : KBAZEXT
Description. . . . . . : Verification - Extended Routing
Source Scenario. . . . . PGM_____ +
Enabled. . . . . . . . 1 +
Comments . . . . . . . An example of an Ext. Routing subscript.

Source: Program
Source Accounting Info . _____

Service Control info

Define System Ack.
System Ack type. . . . . _____  +
```

Figure 45. Insert new MailRoom Send Subscription panel

Depending on the Source/Destination Scenario chosen, the fields on the screen will
differ. For more information, refer to online help. After completing the relevant
fields, press enter, and you are returned to the list.

```
KBEDBMCL                  Subscribe to MailRoom Services                IMB

Type one or more action codes, then press Enter.
Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

Trading Partner: 123 / 001122334 / Olsen inc.


A  Service  Dir  Layout          Description                   State    Sub.
_  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL          No
_  KBAZPGMA Recv KBAZVER-MAIL     Verification - PGM to MAIL            No
_  KBAZEXT  Send KBAZ-EXTENTED    Verification - Extended Routi Enabled Yes
_  KBAZEXT  Recv KBAZ-EXTENTED    Verification - Extended Routi         No
```

Figure 46. Subscribe to MailRoom Services panel

A *Yes* appears in the list next to the MailRoom Service *KBAZEXT*.

Now you must establish the receiving subscription of the MailRoom Service *KBAZEXT* (Verification - Extended Routing) for Trading Partner *Verification TP Inc.*.

Press **F12**(Cancel) or use fastpath **CEADM** command to return to the Trading Partners panel.

```
 KBEABMCL              Central Trading Partner Administration              IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
               P=Persons              S=Subscriptions         U=Users    X=Scope

     ___   0008000__  _____
 A  Cty. Number      Trading Partner
 s  123  000800000   Verification TP Inc.

```

Figure 47. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter to locate *Verification TP Inc.*. Type action code **s** for a list of all MailRoom Services available for subscription.

```
 KBEDBMCL                 Subscribe to MailRoom Services                   IMB

 Type one or more action codes, then press Enter.
 Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

 Trading Partner: 123 / 000800000 / Verification TP Inc.


 A  Service  Dir  Layout            Description                   State    Sub.
 _  KBAZPGEF Recv KBAZVER-EXP-FILE  Verification - PGM to EXP-FIL           No
 _  KBAZPGMA Recv KBAZVER-MAIL      Verification - PGM to MAIL             No
 _  KBAZEXT  Send KBAZ-EXTENTED     Verification - Extended Routi          No
 s  KBAZEXT  Recv KBAZ-EXTENTED     Verification - Extended Routi          No

```

Figure 48. Subscribe to MailRoom Services panel

Type action code **s** next to the MailRoom Service to be subscribed to.

```
KBEICM2I              Insert new MailRoom Receive Subscription          BTB

Press Enter to insert new Receive Subscription

Subscription Data
Service name . . . . . : KBAZEXT
Description. . . . . . : Verification - Extended Routing
Destination Scenario . . _____  +
Enabled. . . . . . . . . _ +
Comments . . . . . . . . _____

Dest: (not selected)
Dest Accounting Info . . _____

Service Control info
Schedule Id. . . . . . . _____  +
Acknowledgment level . . _ +
Overdue time . . . . . . _____
```

Figure 49. Insert new MailRoom Receive Subscription panel

Type the Destination Scenario. Press F4 to get a list of possible values.

```
KBHLHMCP                    List of possible values               BTB

Type one action code, then press Enter.
Action code: S=Select


A _____        _____
  Value                Description
_ BATCH                Batch Output from MailRoom
_ DI-EDI               IBM Data Interchange
_ EXP-DOC              Little edi (expEDIte/CICS)
_ EXP-FILE             Little edi (expEDIte/CICS)
_ FAX                  Document to FAX destination
_ MAIL                 Document to Mail destination
_ MQ                   MQSeries
_ PGM-BEC              Program invoked via Back End Communication (BEC)
s PGM-CICS             Program invoked via local or remote CICS TD Queue
_ SAP                  SAP/R3 Intermediate Document (IDOC)
```

Figure 50. List of possible values panel

Type action code **s** next to a value.

```
KBEICM2I            Insert new MailRoom Receive Subscription        BTB

Press Enter to insert new Receive Subscription

Subscription Data
Service name . . . . . : KBAZEXT
Description. . . . . . : Verification - Extended Routing
Destination Scenario . . PGM-CICS +
Enabled. . . . . . . . . 1 +
Comments . . . . . . . . An example of an Ext. Routing subscript.

Dest: Program/CICS
CICS TD Queue. . . . . . KBG5
Userfield. . . . . . .  _____
Dest Accounting Info . . _____

Service Control info
Schedule Id. . . . . .  _____  +
Acknowledgment level . . _ +
```

Figure 51. Insert new MailRoom Receive Subscription panel

Depending on the Source/Destination Scenario chosen, the fields on the screen will differ. For more information, refer to online help. After completing the relevant fields, press enter, and you are returned to the list.

```
KBEDBMCL                 Subscribe to MailRoom Services            IMB

Type one or more action codes, then press Enter.
Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

Trading Partner: 123 / 000800000 / Verification TP Inc.


A  Service Dir  Layout          Description               State    Sub.
_  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL       No
_  KBAZPGMA Recv KBAZVER-MAIL    Verification - PGM to MAIL          No
_  KBAZEXT  Send KBAZ-EXTENTED   Verification - Extended Routi       No
_  KBAZEXT  Recv KBAZ-EXTENTED   Verification - Extended Routi Enabled Yes
```

Figure 52. Subscribe to MailRoom Services panel

A *Yes* appears in the list next to the MailRoom Service *KBAZEXT*.

Defining external trading partners

Task: Define an External Trading Partner ID for *Olsen inc.*.

Navigate to the Central Administration menu (fastpath **CADM**).

```
 CADM                          Central Administration                    IMB

 Type choice or fastpath, then press Enter.


 _  1. CEADM  Central Trading Partner Administration
    2. CUSERS Trading Partner Users
    3. TPEXT  Search External Trading Partners
    4. AGREM  Agreement Sets
    5. TPNUM  Create Trading Partners
    6. COUNTR Country codes
    7. RULES  Routing Rule Sets







 Command  ===> 1
 F1=Help      F3=Exit      F12=Cancel
```

Figure 53. Central Administration panel

Select option 1 (fastpath **CEADM**) and press Enter.

```
 KBEABMCL           Central Trading Partner Administration               IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
               P=Persons         S=Subscriptions         U=Users   X=Scope

 ___   001122___   _____
 A  Cty. Number     Trading Partner
 t  123  001122334  Olsen inc.
```

Figure 54. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press Enter to locate *Olsen inc.*. Type action code **t**, and you get the panel shown in Figure 55 on page 31.

```
KBELBMCL                    External Trading Partners              IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify

Trading Partner:  123 / 001122334 / Olsen inc.


A  External Trading Partner          Description
i  Olsen Invoice Department
```

Figure 55. External Trading Partners panel

Type action code **i** in any of the action fields.

```
KBELCM1I              Insert new External Trading Partner          IMB

Press Enter to insert new External Trading Partner

Trading Partner:  123 / 001122334 / Olsen inc.

External Trading Partner . Olsen Sales Department_____
Description. . . . . . . . _____
```

Figure 56. Insert new External Trading Partner panel

Complete the External Trading Partner field and the Description field and press enter.

```
KBELBMCL                    External Trading Partners              BTB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify

Trading Partner:  123 / 001122334 / Olsen inc.

   Olsen Sales Department_____  _____
A  External Trading Partner          Description
_  Olsen Sales Department
```

Figure 57. External Trading Partners panel

A search is performed to locate the new External Trading Partner.

Defining scope

Task: Provide Trading Partner *IBM Denmark* (number *009999999*) with scope *123* (administrator of country for country number 123).

Navigate to the Central Administration menu (fastpath **CADM**).

```
  CADM                          Central Administration                   IMB

  Type choice or fastpath, then press Enter.


  _  1. CEADM   Central Trading Partner Administration
     2. CUSERS  Trading Partner Users
     3. TPEXT   Search External Trading Partners
     4. AGREM   Agreement Sets
     5. TPNUM   Create Trading Partners
     6. COUNTR  Country codes
     7. RULES   Routing Rule Sets






  Command  ===> 1
  F1=Help      F3=Exit      F12=Cancel

```

Figure 58. Central Administration panel

Select option 1 (fastpath **CEADM**) area and press enter.

```
  KBEABMCL            Central Trading Partner Administration              IMB

  Type one or more action codes, then press Enter.
  Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TPs
                P=Persons         S=Subscriptions         U=Users    X=Scope

     123  0099_____   _____
  A  Cty. Number      Trading Partner
  x  123  009999999   IBM Denmark

```

Figure 59. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter to locate *IBM Denmark*. Type action code **x** for a list of all defined Scopes.

```
KBEKBMCM                        Trading Partner Scope                    IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify R=Remove

Trading Partner . . . . : 123 / 009999999 / IBM Denmark

     123       _____  _____
A  Cty  Scope              Description          Restriction Filter      Pri
m  123  ADMIN-CTRY         Central User Adm Cty <Inactive>
_  123  MAILROOM-CTRY      Envelope Status Cty  <Inactive>
_  123  HELPHD-CTRY        HelpHD Country       <Inactive>
```

Figure 60. Trading Partner Scope panel

Type action code **m** to modify the Scope for the Trading Partner.

```
KBEKCMCM                        Trading Partner Scope                    IMB

Press Enter to modify Scope

Trading Partner . :   123 / 009999999 / IBM Denmark
Legal Privileges  :

Restriction filter                  Privilege
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
_____            ____          +
```

Figure 61. Trading Partner Scope panel

Press F4 to get a list of possible values.

```
KBEJEMCP                       Scope values for scope                   IMB

Type one action code, then press Enter.
Action code: S=Select

Scope  . . . . :  123 / CEADM-CTRY       / Central User Adm Cty


F  Scope value              Description
_  *                        ALL COUNTRIES
S  123                      Test country
_  678                      Denmark
```

Figure 62. Scope values for scope panel

Type S (Select).

```
KBEKCMCM                      Trading Partner Scope                    IMB

Press Enter to modify Scope

Trading Partner . :   123 / 009999999 / IBM Denmark
Legal Privileges  :

Restriction filter                   Privilege
123_____             ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
_____              ____             +
```

Figure 63. Trading Partner Scope panel

Now Trading Partner *IBM Denmark* becomes administrator of country number 123.

```
KBEKBMCM                      Trading Partner Scope                    IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify R=Remove

Trading Partner . . . . : 123 / 009999999 / IBM Denmark

     123    _____   _____
A  Cty  Scope              Description        Restriction Filter
_  123  ADMIN-CTRY         Central User Adm Cty  <Active>
_                                                123
_  123  MAILROOM-CTRY      Envelope Status Cty   <Inactive>
_  123  HELPHD-CTRY        HelpHD Country        <Inactive>
```

Figure 64. Trading Partner Scope panel

The changes are displayed on the list panel, and the status changes from
<Inactive> to <Active>.

Adding a person

Task: For Trading Partner *Olsen inc.*, insert a Person called *Henrik Doe*. His profession is *Systems Analyst*, and his the telephone extension number is *3673*.

Navigate to the Central Administration menu (fastpath **CADM**).

```
 CADM                        Central Administration                    IMB

 Type choice or fastpath, then press Enter.


 _  1. CEADM   Central Trading Partner Administration
    2. CUSERS  Trading Partner Users
    3. TPEXT   Search External Trading Partners
    4. AGREM   Agreement Sets
    5. TPNUM   Create Trading Partners
    6. COUNTR  Country codes
    7. RULES   Routing Rule Sets




 Command  ===> 1
 F1=Help      F3=Exit      F12=Cancel
```

Figure 65. Central Administration panel

Select option 1 (fastpath **CEADM**) area and press enter.

```
 KBEABMCL             Central Trading Partner Administration           IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Agreement Sets  E=Electronic Addresses  T=External TP's
               P=Persons          S=Subscriptions         U=Users   X=Scope

    123  0011223__  _____
 A  Cty. Number     Trading Partner
 p  123  001122334  Olsen inc.
```

Figure 66. Central Trading Partner Administration panel

Enter a search criterion in one or more of the generic search fields and press enter to locate *Olsen inc.*. Type action code **p** to get a list of all persons registered with *Olsen inc.*.

```
KBECBMCL                        Persons                           IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify

Trading Partner:  123 / 001122334 / Olsen inc.


   _____        _____
A  Person Name                                     Job Title
_  Bent Andersen                                   CSP Sec. Adm.
i  Erik Andersson
_  Inger Bengtson
_  Karin Bisgaard Nielsen
_  Kjeld Christensen                               IMB Support
_  Wolfgang Christensen                            Systems Analyst
_  Ulla Dalsgaard                                  Systems Analyst
_  Iggy Pop                                        Entertainment
_  Lise Donnerstag                                 PCADM
_  Peter Eibak                                     Systemkonsulent
```

Figure 67. Persons panel

Type action code **i** to insert *Henrik Doe* for *Olsen inc.*.

```
KBECCMCI                     Insert new Person                    IMB

Press Enter to insert new Person

Trading Partner:  123 / 001122334 / Olsen inc.

Title  . . . . . . . . . Mr___                        (Mr/ Mrs/ Ms)
Firstname  . . . . . . . Henrik_____
Lastname . . . . . . . . Doe_____

Job Title  . . . . . . . Systems analyst_____
Professional Title . . . _____

Mail Point . . . . . . . _____

Telephone Extension No.. 3673____
Alt. Telephone Ext. No..
```

Figure 68. Insert new Person panel

Complete the fields as shown in Figure 68 and press enter to insert the person.

```
KBECBMCL                        Persons                           IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify  E=El. Addresses  S=Subscriptions

Trading Partner:  123 / 001122334 / Olsen inc.

   Henrik Doe _____     _____
A  Person Name                                         Job Title
_  Henrik Doe                                          Systems analyst
```

Figure 69. Persons panel

A search is performed to locate the new Person.

Chapter 3. Describing the Central Administrator panels

This chapter describes the Central Administration panels. Figure 70 on page 38 shows the panel flow for Central User Administration.
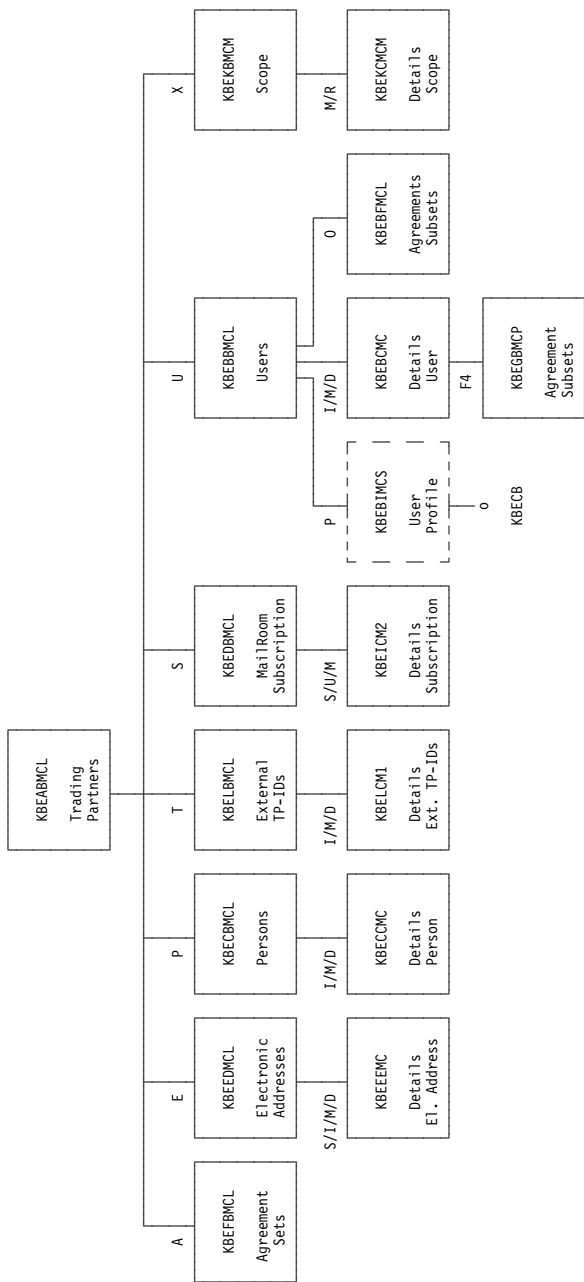
KBEABMCL
Trading
Partners

A
KBEFBMCL
Agreement
Sets

E
KBEEDMCL
Electronic
Addresses

P
KBECBMCL
Persons

T
KBELBMCL
External
TP-IDs

S
KBEDBMCL
MailRoom
Subscription

U
KBEBBMCL
Users

X
KBEKBMCM
Scope

S/I/M/D
KBEEEMC
Details
El. Address

I/M/D
KBECCMC
Details
Person

I/M/D
KBELCM1
Details
Ext. TP-IDs

S/U/M
KBEICM2
Details
Subscription

P
KBEB1MCS
User
Profile

I/M/D
KBEBCMC
Details
User

O
KBEBFMCL
Agreements
Subsets

M/R
KBEKCMCM
Details
Scope

O
KBECB

F4
KBEGBMCP
Agreement
Subsets

Figure 70. Central Administration Panel flow overview. The letters above the panels indicate the action used in the list panels.

Central Trading Partner Administration

Access
- Fast path: CEADM
- Menu path: A.1.1

```
KBEABMCL              Central Trading Partner Administration           IMB

Type one or more action codes, then press Enter.
Action codes: A=Agreement Sets E=Electronic Addresses  T=External TPs  nal TP
              P=Persons          S=Subscriptions         U=Users  X=Scope


   ___    001122___    _____
A  Cty. Number      Trading Partner
_  123  000010033  Louis Peterson Co.
_  123  000010043  School of arts
_  123  000010044  Dan inc.
```

Figure 71. Central Trading Partner Administration panel

Description
The panel shows a list of all Trading Partners registered in BTB.

Agreement sets

Access
- From the panel in Figure 71.

```
KBEFBMCL                        Agreement Sets                        IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove

Trading Partner: 123 / 000010033 / Louis Peterson Co.


   _____  _____
A  Agr.Set  Description                                   Included
_  EDI_IUO  EDI Surveliance for Internal Projects         No
_  EDIALL   All EDI services - including TESTS            No
_  EDISERV  EDI Services                                  Yes
```

Figure 72. Agreement sets panel

Description
The panel shows a list of all existing Agreement Sets.

An Agreement Set contains options, MailRoom services, or BPIs. The central user administrator can add one or more Agreement Sets to a Trading Partner. The Trading Partner has access to the amalgamation of options, MailRoom Services, and BPIs from the Agreement Sets to which the Trading Partner has been given access.

Electronic addresses

Access

- From the panel in Figure 71 on page 39.

```
KBEEDMCL                    Electronic Addresses                   IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  C=Copy  M=Modify  S=Select

Trading Partner:  123 / 000010033 / Louis Peterson Co.


A  Electronic Address                  Type of address          Scope
_  spoc@xx.yyy.com                     IN  Internet e-mail address Local
_  EUR  - DKIE1    - USER1             IE  IE Mailbox            Local
_  ALERT      FORUM   - TOOLS2         TL  Tools Append          Global
```

Figure 73. Electronic Addresses panel

Description

This panel shows a list of all Electronic Addresses defined for the Trading Partner.

Details of Electronic Address

Access

- From the panel in Figure 73.

```
KBEEEMCM                    Modify Electronic Address             IMB

Press Enter to modify Electronic Address

Addressing mode:
Trading Partner. . . . : 123 / 001122334 / Olsen inc.
Address type . . . . . : IE
Scope of address . . . . 1 +

IE Mailbox:
IE System. . . . . . . . EUR_____ +
Account. . . . . . . . . DKIE1___
Userid . . . . . . . . . USER1___
File format. . . . . . . 2 +
```

Figure 74. Modify Electronic Address panel

Description

From this panel you can insert, modify, or delete an electronic address, depending on the action code entered in the previous panel.

The fields on the panel vary depending on the Address type.

Persons

Access
• From the panel in Figure 71 on page 39.

```
KBECBMCL                        Persons                          IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify

Trading Partner:  123 / 009999999 / IBM Intern Administration


  _____      _____
A  Person Name                                   Job Title
_  Bent Andersen                                 CSP Sec. Adm.
_  Patrick Brock                                 Systems Analyst
```

Figure 75. Persons panel

Description
This panel shows a list of all Persons registered for a selected Trading Partner. Person is an optional entity in BTB. You need not enter any Persons into the system. The mandatory Users is enough.

Details of person

Access
• From the panel in Figure 75.

```
KBECCMCM                      Modify Person                      IMB

 Press Enter to modify Person

 Trading Partner:  123 / 000010033 / Louis Peterson Co.

 Title . . . . . . . . . Mr___                      (Mr/ Mrs/ Ms)
 Firstname(s) . . . . . . Henrik_____
 Lastname . . . . . . . . Doe_____

 Job Title  . . . . . . . Systems Analyst_____
 Professional Title . . . Ph D_____

 Mail Point . . . . . . . _____

 Telephone Extension No.. _____
 Alt. Telephone Ext. No.. _____
```

Figure 76. Modify Person panel

Description

From this panel you can insert, modify, or delete a person connected to a Trading Partner depending on the action entered on the previous panel.

External Trading Partners

Access
- From the panel in Figure 71 on page 39.

```
KBELBMCL                    External Trading Partners                IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify

Trading Partner:  123 / 001122334 / Olsen inc.


A  External Trading Partner              Description
_  Olsen Invoice Department
_  Olsen Sales Department
```

Figure 77. External Trading Partners

Description
The panel shows a list of all External Trading Partner IDs defined for a selected
Trading Partner. You need not enter any External Trading Partner into the system.
The mandatory Central Trading Partner is enough.

Details of External Trading Partner IDs

Access
- From the panel in Figure 77.

```
KBELCM1M                 Modify External Trading Partner             IMB

Press Enter to modify External Trading Partner

Trading Partner:  123 / 001122334 / Olsen inc.

External Trading Partner : Olsen Sales Department
Description. . . . . . . _____
```

Figure 78. Modify External Trading Partner

Description
From this panel you can insert, modify, or delete External Trading Partner IDs.

Subscribe to MailRoom Services

Access
- From the panel in Figure 71 on page 39.

```
KBEDB0CL              Subscribe to MailRoom Services                IMB

Type one or more action codes, then press Enter.
Action codes: S=Subscribe  U=Unsubscribe  M=Modify  T=TP Subscribers

Trading Partner: 123 / 000010033 / Louis Peterson Co.


A  Service Dir  Layout           Description               State    Sub.
_  KBAZBABA Send KBAZBABA        Verification - BATCH to BATCH       No
_  KBAZBAMA Send KBAZBAMA        Verification - BATCH to MAIL        No
_  KBAZDIPC Send KBAXDIPC        Verification - DI-EDI to PGM-       No
_  KBAZPGBA Recv KBAZVER-PGM-BTCH Verification - PGM to BATCH        No
_  KBAZPGBE Recv KBAZVER-PGM-BEC  Verification - PGM to PGM-BEC      No
_  KBAZPGCC Recv KBAZVER-PGM-COBO Verification - PGM to CICS         No
_  KBAZPGCI Recv KBAZVER-PGM-CICS Verification - PGM to CICS         No
_  KBAZPGDI Recv KBAZPGDI        Verification - PGM to DI-EDI        No
_  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL      No
_  KBAZPGMA Recv KBAZVER-MAIL    Verification - PGM to MAIL  Enabled Yes
```

Figure 79. Subscribe to MailRoom Services panel

Description
This panel shows a list of all MailRoom Services available for subscription. That is, all MailRoom Services included in the Agreement Sets, which the Trading Partner has been given access to. MailRoom Services that the Trading Partner currently subscribes to are marked *Yes*.

Details of Subscription

Access
- From the panel in Figure 79.

```
KBEICM2M            Modify MailRoom Receive Subscription            IMB

Press Enter to modify Receive Subscription

Subscription Data
Service name . . . . . : KBAZPGMA
Description. . . . . . : Verification - PGM to MAIL
Enabled. . . . . . . . 1 +
Comments . . . . . . . _____

Dest: Mail
Mail address . . . . . . _____ +
Dest Accounting Info . . _____
```

Figure 80. Modify MailRoom Receive Subscription panel

Description

From this panel you can insert or modify a Trading Partner Subscription to a MailRoom Service depending on the action entered in previous panel.

Fields Depending on the Subscription Type and the Source and Destination Scenario chosen for the Subscription Type, the fields on this panel will differ.

Service name

Name of Service to subscribe for (can not be changed).

Description

A description of the subscription (can not be changed).

Enabled   Can have one of these values:

0   The subscription is defined but not active (disabled).

1   The subscription is enabled and active.

Comments   A text string to put your own comments.

Other fields

Other fields might appear depending on the Subscription Type. For more information about these fields, refer to online help. A plus sign (+) after an input field means that use can press F4 for a prompt list of possible values.

Trading Partner Users

Access

- From the panel in Figure 71 on page 39, when action *U* is entered next to a Trading Partner.

```
KBEBBMCL                  Trading Partner Users                    IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify  P=Profile O=Agr.Subset

Trading Partner:  123 / 000747268 / Stone computer

   123  000010033  _____

A  Cty. Number    User    Local Administrator   Option and BPI access
_  123  000010033 CSPADM  Local Administrator   Trading Partner access
_  123  000010033 DK00295                       Trading Partner access
_  123  000010033 DK00384                       Agreement Subset(s)
_  123  000010033 DK00420 Local Administrator   Trading Partner access
```

Figure 81. Trading Partner Users panel

Description

This panel shows a list of all Users registered for the Trading Partner.

By changing the search on the Country and on the Trading Partner, you can to administer Users for other Trading Partners (within the Cty scope).

Details of Users

Access

- From the panel in Figure 81.

```
KBEBCMCI                    Insert new User                       IMB

Press Enter to insert new IMB User

Trading Partner:  123 / 009999999 / IBM Internal Administration


User . . . . . . . . . . _____      RACF defined User-ID

Local Administrator  . . _          0 = No, 1 = Yes.

Agreement Subset . . . . _          0 = No, 1 = Yes.
Agreement Subset Name  . _____  +

DIAL-IBM User-ID . . . . _____
SAC     User-ID . . . . _____
Engine  User-ID . . . . _____
IMS     User-ID . . . . _____
```

Figure 82. Insert new User panel

Description

From this panel you can insert, modify, or delete a User depending on the action entered on the previous panel.

Fields

User   The logon user ID for the User. It must be defined in RACF before it is defined in BTB.

Local Administrator

Default = 0.

If the user performs user administration for the Trading Partner, enter 1. 0 or blank means the user cannot see the options of the Local Administration.

Agreement Subset

Default = 0.

0 if the user has full access to the agreement sets of the Trading Partner. 1 if the user has access to a limited set.

Agreement Subset Name

If the field Agreement Subset has the value 1, the user can be connected to one or more already defined Agreement Subsets.

DIAL-IBM User-ID This field is for future use.

SAC   User-ID This field is for future use.

Engine   User-ID This field is for future use.

IMS   User-ID This field is for future use.

For more information about these fields, refer to online help.

Fastpath CUSERS

By typing the fastpath command **CUSERS** you have direct access to the same panels and panel flow as if action **U** (Users) was entered in front of *your* trading partner number in the panels shown in Figure 71 on page 39.

Agreement Subsets—prompt

Access
* From the panel in Figure 82 on page 46, when F4 is pressed.

```
 KBEGBMCP                          Agreement Subsets                        IMB

 Type action code, then press Enter
 Action code: S=Select


     _____     _____


 A   Agr.Subset  Description

 _   Order       Order department agreement subset
 _   Admin       Administrators agreement subset
 _   Peter       agreement subset for Peter
 _   Henry       agreement subset for Henry
```

Figure 83. Agreement Subsets panel

Description
The panel presents a list of the Agreement Subsets defined for the Trading Partner
from which ONE set can be selected.

An Agreement Subset is a subset of the Options, BPIs and Services in the Trading
Partners Agreement Set(s) and is used to reduce registrations for a group of users.

One or more users can have the same Agreement Subset, and a User can have
none, one or more Agreement Subsets. If a User does not have any Agreement
Subsets, the user has the same access as the Trading Partner.

Agreement Subsets

Access
* From the panel in Figure 81 on page 46.

```
KBEBFMCL                         Agreement Subsets                          IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove

User : BIASDK


A  Opt.Set   Description                                          Included
_  ADMIN     Central User Administration                          No
_  BENDT     bendts demo                                          No
_  CRBPROF   /// CRB Programmers profile \\\                      No
_  CSPADM    Sven Almann                                          No
_  DEALER    Regular PS dealer                                    No
_  DIREKTE   Profil til DIMAS II                                  No
_  DK00420   *** New Access Profile ***                           No
_  DK01840   *** New Access Profile ***                           No
_  DK01866   *** New Access Profile ***                           No
_  DK05165   *** New Access Profile ***                           No
```

Figure 84. Agreement Subsets panel

Description

The panel presents a list of the connection for a User to the Agreement Subsets defined for the Trading Partner.

An Agreement Subset is a subset of the Options, BPIs and Services in the Trading Partners Agreement Set(s) and is used to reduce registrations for a group of users.

One or more users can have the same Agreement Subset, and a User can have none, one or more Agreement Subsets. If a User does not have any Agreement Subsets, s/he has the same access as the Trading Partner.

Scope

Access
- From the panel in Figure 71 on page 39.

```
KBEKBMCM                    Trading Partner Scope                    IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify R=Remove

Trading Partner . . . . : 678 / 009999999 / IBM-Menu Admin, Denmark

    678  _____  _____
A  Cty  Scope           Description       Restriction Filter   Pri
_   678  ADMIN-CTRY      Central User Adm Cty  <Active>
_                                              *                UPD
_                                              123              READ
_   678  MAILROOM-CTRY   Envelope Status Cty   <Active>
_                                              123              ALL
_                                              678              DOC
_   678  HELPHD-CTRY     HelpHD Country        <Active>
_                                              *
```

Figure 85. Trading Partner Scope panel

Description
Some applications in BTB (or external applications) require additional access in the form of a *scope*. A scope is a restriction filter indicating which data the Trading Partner can operate on. You can also define specific privileges in a scope. The panel shows a list of all available Scopes and whether the Scopes are linked to the selected Trading Partner. If a Scope is linked to the Trading Partner, *<Active>* is displayed. For all active Scopes, a list of all restriction filters with possible privileges is displayed.

These Scopes are used by BTB applications:

ADMIN-CTRY
> Scope for central user administration (fatspath CEADM).

HELPHD-CTRY
> Scope for temporary change to another trading partner number (fastpath HELPHD).

MAILROOM-CTRY
> Scope for MailRoom Envelope Status (fastpath ENVST).

If a Trading Partner needs to run the fastpath command **CEADM** (option A1), the Trading Partner must be linked to the ADMIN-CTRY scope.

The Restriction Filter indicates which Country Codes the Trading Partner is allowed to operate on.

These Privileges are used on the BTB Scopes:

ADMIN-CTRY = UPD
> For all actions.

ADMIN-CTRY = READ

> READ for read and browse actions only.

HELPHD-CTRY

> Privileges are not used (fastpath HELPHD).

MAILROOM-CTRY = ALL

> For all actions in MailRoom like CANCEL, SYSACK, RESTART, FAIL, EVENT, REQUEST and VERSIONS.

MAILROOM-CTRY = DOC

> Allows read all MailRoom data included the document like REQUEST, EVENT and VERSIONS.

For more information about these fields, refer to online help.

Details of scope

Access
- From the panel in Figure 85 on page 50.

```
  KBEKCMCM                     Trading Partner Scope                      IMB

  Press Enter to modify Scope

  Trading Partner . :   678 / 009999999 / IBM-Menu Admin, Denmark
  Legal Privileges  :   ALL  DOC

  Restriction filter                      Privilege
  *_____                   DOC_         +
  123_____                   ALL_         +
  678_____                   ALL_         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
  _____                    ____         +
```

Figure 86. Trading Partner Scope panel

Description
From this panel you can insert, modify, or delete Restriction Filters. The type of validation depends on which validation code is chosen when the scope was defined. If the validation code of the Scope is zero, the Restriction Filters will be the same as that defined in the BTB Application Installation (use F4 for a list of possible values).

Fields

Restriction Filter

> Restricts access. For a country scope, an asterisk in the *Restriction Filter* field grants access to all countries. A number restricts the scope to that country code.

Privilege Use one of the values shown in the *Legal Privileges* field. If no value is displayed in the *Legal Privileges* field, no privileges can be used. Privileges are not used for the *HELPHD-CTRY* scope.

For more information about these fields, refer to online help.
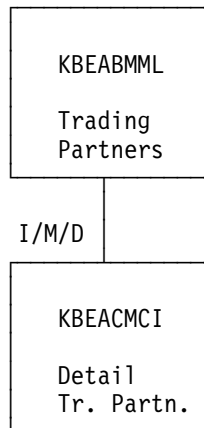
Chapter 4. Maintaining Trading Partners

```
                    ┌──────────────┐
                    │              │
                    │   KBEABMML   │
                    │              │
                    │   Trading    │
                    │   Partners   │
                    │              │
                    └──────┬───────┘
                           │
                   I/M/D   │
                           │
                    ┌──────┴───────┐
                    │              │
                    │   KBEACMCI   │
                    │              │
                    │   Detail     │
                    │   Tr. Partn. │
                    │              │
                    └──────────────┘
```

Figure 87. Central Administration application structure overview.   The letters above the panel indicate the action used in the list panel

Create Trading Partners

Access

- Fast path: TPNUM
- Menu path: A.1.5

```
┌──────────────────────────────────────────────────────────────────────┐
│                                                                        │
│  KBEABMML                  Create Trading Partners            BTB       │
│                                                                        │
│  Type one or more action codes, then press Enter.                      │
│  Action codes: D=Delete  I=Insert  M=Modify                            │
│                                                                        │
│                                                                        │
│      ___  _____   _____           │
│  A  Cty. Number     Trading Partner                                    │
│  _   123  000010033  Louis Peterson Co.                                │
│  _   123  000010043  School of arts                                    │
│  _   123  000010044  Dan inc.                                          │
│  _   123  000010049  John Dan and sons                                 │
│                                                                        │
└──────────────────────────────────────────────────────────────────────┘
```

Figure 88. Create Trading Partners panel

Description
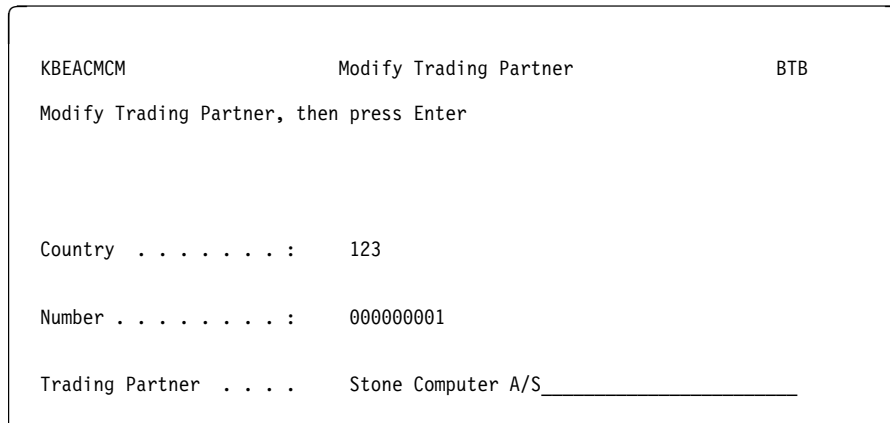
The panel shows a list of all Trading Partners registered in BTB.

Details of a Trading Partner

Access

- From panel "Create Trading Partners" on page 53.

```
  KBEACMCM                    Modify Trading Partner              BTB

  Modify Trading Partner, then press Enter




  Country  . . . . . . . :      123


  Number . . . . . . . . :      000000001


  Trading Partner  . . . .      Stone Computer A/S_____
```

Figure 89. Modify Trading Partner panel

Description

From this panel you can insert, modify, or delete a Trading Partner depending on the action entered on previous panel.

Fields

Country: Country code. This must be defined in panel "Adding a country" on page 9. before any Trading Partners can be defined.

Number: A unique number (for this country code) defining the Trading Partner.

Trading Partner: The name of the Trading Partner.

Changing to another Trading Partner

Access

- Fast path: HELPHD
- Menu path: A.H

```
 ┌──────────────────────────────────────────────────────────────────┐
 │                                                                    │
 │  KBEABMHL              Temporary change of Trading Partner     BTB │
 │                                                                    │
 │  Type action code, then press Enter.                               │
 │  Action code: S=Select                                             │
 │                                                                    │
 │                                                                    │
 │     ___  _____   _____       │
 │  A  Cty. Number     Trading Partner                                │
 │  _  123  000800000  Verification TP Inc.                           │
 │  _  123  000800001  Sample TP no. 1 (sender)                       │
 │  _  123  000800002  Sample TP no. 2 (sender)                       │
 │  _  123  000800003  Sample TP no. 3 (sender)                       │
 │  _  123  000800011  Sample TP no. 11 (receiver)                    │
 │  _  123  000800012  Sample TP no. 12 (receiver)                    │
 │  _  123  000800013  Sample TP no. 13 (receiver)                    │
 │  _  123  001122334  Olsen inc.                                     │
 │  _  123  009999999  IBM Test Country users                         │
 │                                                                    │
 └──────────────────────────────────────────────────────────────────┘
```

Figure 90. Temporary change of Trading Partner

Description

Every user logged on to BTB belongs to a specific Trading Partner. However a Central Administrator can temporarily change to another Trading Partner.

To run the HELPHD command, the user must have access to the HELPHD-CTRY scope. Running the HELPHD command could give a User superior rights, because the user gets the same access as the temporary Trading Partner.

Choose one Trading Partner on the list by typing **S** in action field. Type **RESET** in the command line to return to the normal environment.

Chapter 5. Describing the Local Administrator panels

Getting the Local Administrator main menu

Signon to your BTB CICS system.

```
   KBCSNP                International Business Machines              IMB


                ======  ============    ======       ======
                ======  =============   =======     =======
                 ===      ===    ====    ======    ======
                 ===      ==========    ======= ======
                 ===      ==========    === ====== ===
                 ===      ===    ====   ===  =====  ===
                ======  =============   =====   ===   =====
                ======  ===========    =====    =    =====

                          Intelligent Message Broker

                Type User Identification and Password and press ENTER

                Userid . . . . .
                Password . . . .

                New Password . .        (Optional; if change is wanted)


   F1=Help    F3=Exit                                          TESTCICS
```

Figure 91. BTB logon panel

Enter user ID and password and press enter in order to get to the BTB main menu.

```
   MENU                        Main Panel                          IMB

    Type choice or fastpath, then press Enter.


   _  A. ADM    Administration
      C. COM    Overview - all commands








                              .-------------------------------------.
                              | User...: XXUSER                      |
                              | from...: IBM Denmark, IMB Admin      |
                              '-------------------------------------'
   KBH001I Welcome to IMB 4.5 (c) Copyright IBM Denmark A/S 2002
   Command  ===>
```

Figure 92. Main Panel

Figure 92 shows the BTB Main Panel.

Type **LADM** on the command line and press enter.

```
  LADM                        Local Administration (menu)              IMB

  Type choice or fastpath, then press Enter.


 _   1. AGRSUB Agreement Subsets
     2. USERS  Users
     3. PERSON Persons
     4. SUBSCR Subscribe to MailRoom Services
     5. ELADR  Electronic Addresses
     7. BPITP  Refresh BPIs for a Trading Partner
     8. USERAC User Access
     9. USERLI User List






  Command  ===>
  F1=Help      F3=Exit      F12=Cancel

```

Figure 93. Local Administration (menu)

Figure 93 shows the Local Administration main menu. You can also reach this panel by typing the fastpath command **LADM** on the command line on the panel shown in Figure 92 on page 57.

Typical Local Administrator tasks

The tasks in this chapter are typical of those that a Local Administrator might perform for the Trading Partner called *Stone Computer A/S*.

Task 1

A new employee is hired to do some dealer reporting. The employee is not permitted to use any other options than those that are needed for the job.

The Local Administrator at *Stone Computer A/S* must insert an Agreement Subset called *FosStone* which will include all required options (see "Making an Agreement Subset" on page 59).

BPIs are added to the Agreement Subset in "Inserting BPIs in an Agreement Subset" on page 62.

A user is connected to the Agreement Subset in "Connecting a User to an Agreement Subset" on page 65.

Finally, the Person is added and connected to the user.

Task 2

Some applications in BTB require special access in the form of a *scope*. An example of such an application is MailRoom Envelope Status. The Local Administrator must grant a user access to MailRoom Envelope Status in BTB, with a restriction to operate for a single country code. This is done by defining an agreement subset, (see "Making an Agreement Subset").

The user is connected to the Agreement Subset in "Connecting a User to an Agreement Subset" on page 65, and finally the scope *MAILROOM-CTRY* is added to the relation in "Connecting a Scope to a User or Agreement Subset" on page 67.

Task 3

You also can adjust the environment for a user (see "Adjusting the environment for a User" on page 69).

Making an Agreement Subset

Create an Agreement Subset called *FOSSTONE* with the description *Dealer Order Services for Stone Com. A/S*. Include options **512**, **513** and **514**.

To do this, navigate to the Local Administration menu using the fastpath command **LADM**. You get the panel shown in Figure 94.

```
  LADM                      Local Administration (menu)            IMB

  Type choice or fastpath, then press Enter.


_   1. AGRSUB Agreement Subsets
    2. USERS  Users
    3. PERSON Persons
    4. SUBSCR Subscribe to MailRoom Services
    5. ELADR  Electronic Addresses
    7. BPITP  Refresh BPIs for a Trading Partner
    8. USERAC User Access
    9. USERLI User List






  Command  ===> 1
  F1=Help     F3=Exit      F12=Cancel
```

Figure 94. Local Administration (menu) panel

Select option 1, or type the fastpath command, **AGRSUB**.

```
KBEGBMLL                       Agreement Subsets                      IMB

Type one or more action codes, then press Enter.
Action codes: I=Insert  D=Delete   B=BPIs  O=Options
_____
_____  _____
A  Agr.Subset  Description
i

KAA100I No lines satisfy search argument
```

Figure 95. Agreement Subsets panel

Type the action code **i** and press enter.

```
KBEGCMLI                     Insert Agreement Subset                  IMB

Enter Agr.Subset Name & Desc., type action codes and press Enter
Action codes: A=Add R=Remove

Agr.Subset Name/Desc.: FOSStone / Dealer Order Services for Stone Com. A/S

_____ _____ _____
A  Option Fastp. Description                                      Included

KBE112I Enter Agreement Subset name and description
```

Figure 96. Insert Agreement Subset panel

Type the name of the new Agreement Subset *FOSStone* in the **Agr.Subset Name** field and the description *Dealer Order Services for Stone Com. A/S* in the **Desc.** field. Press enter.

```
KBEGCMLI                     Insert Agreement Subset                  IMB

Enter Agr.Subset Name & Desc., type action codes and press Enter
Action codes: A=Add R=Remove

Agr.Subset Name/Desc.: FOSSTONE / Dealer Order Services for Stone Com. A/S


_____ _____ _____
A  Option Fastp. Description                                      Included
_   5      DS     Dealer Services
_   51     FOS    Dealer Order Services
_   51A    FOSMAP Maintenance of FOS map texts
a   512    ORDLIN Cancellation of order lines
a   513    ORDOV  Order overview
a   514    ORDDET Order details
_   515    BACKOR Backorder summary per part number
_   516    PRODIN Product information
_   517    VOLIN  Volume plan - input
_   518    VOLPLA Volume plan - overview
KBE113I Agreement subset FOSSTONE inserted, now add options to the set.
```

Figure 97. Insert Agreement Subset panel

This panel presents a list of all options available to the Trading Partner. Type action code **a** next to the options to be added to the Agreement Subset and press

enter. Options **51** and **5** are automatically added because they comprise part of the path to the added options.

```
KBEGCMLI                    Insert Agreement Subset              IMB


Enter Agr.Subset Name & Desc., type action codes and press Enter
Action codes: A=Add R=Remove


Agr.Subset Name/Desc.: FOSSTONE / Dealer Order Services for Stone Com. A/S


   _____ _____ _____
A  Option Fastp. Description                                 Included
*  5      DS     Added                                       Yes
*  51     FOS    Added                                       Yes
_  51A    FOSMAP Maintenance of FOS map texts                No
*  512    ORDLIN Added                                       Yes
*  513    ORDOV  Added                                       Yes
*  514    ORDDET Added                                       Yes
_  515    BACKOR Backorder summary per part number           No
_  516    PRODIN Product information                         No
_  517    VOLIN  Volume plan - input                         No
_  518    VOLPLA Volume plan - overview                      No
```

Figure 98. Insert Agreement Subset panel

A *Yes* appears next to the selected options in the *Included* column.

Press F12 to return to the panel shown in Figure 99.

```
KBEGBMLL                    Agreement Subset                    IMB

Type one or more action codes, then press Enter.
Action codes: I=Insert  D=Delete   B=BPIs  O=Options

   FOSSTONE      _____
A  Agr.Subset  Description
_  FOSSTONE     Dealer Order Services for Stone Com. A/S
```

Figure 99. Agreement Subset panel

The new Agreement Subset is now displayed.

Inserting BPIs in an Agreement Subset

To include the BPI group *FOS Front-end Ordering System* in the Agreement Subset *FOSStone*, navigate to the Local Administration using fastpath command **LADM**.

```
LADM                        Local Administration (menu)              IMB

Type choice or fastpath, then press Enter.


_   1. AGRSUB Agreement Subsets
    2. USERS  Users
    3. PERSON Persons
    4. SUBSCR Subscribe to MailRoom Services
    5. ELADR  Electronic Addresses
    7. BPITP  Refresh BPIs for a Trading Partner
    8. USERAC User Access
    9. USERLI User List




Command  ===> 1
F1=Help      F3=Exit      F12=Cancel
```

Figure 100. Local Administration (menu) panel

Select option 1 or type the fastpath command **AGRSUB** and you get the panel shown in Figure 101.

```
KBEGBMLL                        Agreement Subsets                    IMB

Type one or more action codes, then press Enter.
Action codes: I=Insert  D=Delete   B=BPIs  O=Options


  _____  _____
A  Agr.Subset  Description
b  FOSSTONE    Dealer Order Services for Stone Com. A/S
```

Figure 101. Agreement Subsets panel

Type the action code **b** next to **FOSSTONE** and press enter.

```
 KBEGDMLM                   Modify BPIs in Agreement Subset              IMB

 Modify Agr.Subset Desc., Type action codes, then press Enter.
 Action codes: A=Add R=Remove

 Agr.Subset Name/Desc.: FOSSTONE / Dealer Order Services for Stone Com. A/S


 A   Syst BPI Grp.  Function Description                          Included
 a   KAE  *         *        FOS Front-end Ordering System    Group No
 _   KAE  ORDER     DETAILS  Get details of an order                  No
 _   KAE  ORDER     OVERVIEW Get overview of an order                 No
 _   KAE  ORDER     PARTLIST Call FOS/CICS to get a list of par       No
 _   KAE  ORDER     TYPES    Call UPOS/IMS to get types of orde       No
 _   KAE  ORDER     UPDATE   Call UPOS/IMS to Update an order         No
 _   KAG  *         *        ECINFO                           Group No
 _   KAG  FEATURES  LIST     List of Features ECINFO                  No
 _   KAG  INVENTOR  LIST     Inventory list                          Yes
 _   KAG  ORDERS    LIST     List of Orders                          No
```

Figure 102. Modify BPIs in Agreement Subset panel

The panel shows a list of all BPIs available to the Trading Partner. The BPIs that are required for the Agreement Subset are in the BPI Group described as *FOS Front-end Ordering System*.

Type action code **a** next to the BPI Group to be added and press enter. You get the panel shown in Figure 103.

These BPI functions are automatically added because they are included in the contents of the group:

> DETAILS
> OVERVIEW
> PARTLIST
> TYPES
> UPDATE

```
 KBEGDMLM                   Modify BPIs in Agreement Subset              IMB

 Modify Agr.Subset Desc., Type action codes, then press Enter.
 Action codes: A=Add R=Remove

 Agr.Subset Name/Desc.: FOSSTONE / Dealer Order Services for Stone Com. A/S


 A   Syst BPI Grp.  Function Description                          Included
 *   KAE  *         *        Added                            Group Yes
 *   KAE  ORDER     DETAILS  Added                                   Yes
 *   KAE  ORDER     OVERVIEW Added                                   Yes
 *   KAE  ORDER     PARTLIST Added                                   Yes
 *   KAE  ORDER     TYPES    Added                                   Yes
 *   KAE  ORDER     UPDATE   Added                                   Yes
 _   KAG  *         *        ECINFO                           Group No
 _   KAG  FEATURES  LIST     List of Features ECINFO                  No
 _   KAG  INVENTOR  LIST     Inventory list                          Yes
 _   KAG  ORDERS    LIST     List of Orders                          No
```

Figure 103. Modify BPIs in Agreement Subset panel

A *Yes* appears next to the selected options in the *Included* column.

Press F12 to return to the panel shown in Figure 104 on page 64.

```
KBEGBMLL                    Agreement Subsets                     IMB

Type one or more action codes, then press Enter.
Action codes: I=Insert  D=Delete   B=BPIs  O=Options

_____  _____
A  Agr.Subset  Description
*  FOSSTONE    Dealer Order Services for Stone Com. A/S
```

Figure 104. Agreement Subsets panel

Refresh BPIs

After changing the Agreement Subset a user is connected to, the resulting BPI access list ca be refreshed by selecting option 7 from the Local Administration main menu.

Navigate to the Local Administration menu by typing the fastpath command **LADM**. You get the panel shown in Figure 105.

```
LADM                      Local Administration (menu)            IMB

Type choice or fastpath, then press Enter.


_   1. AGRSUB Agreement Subsets
    2. USERS  Users
    3. PERSON Persons
    4. SUBSCR Subscribe to MailRoom Services
    5. ELADR  Electronic Addresses
    7. BPITP  Refresh BPIs for a Trading Partner
    8. USERAC User Access
    9. USERLI User List






Command  ===> 7
F1=Help     F3=Exit      F12=Cancel
```

Figure 105. Local Administration (menu) panel

Select option 7 or type the fastpath command **BPITP** to get the panel shown in Figure 106 on page 65.

```
  LADM                          Local Administration (menu)              IMB

  Type choice or fastpath, then press Enter.


  _  1. AGRSUB Agreement Subsets
     2. USERS  Users
     3. PERSON Persons
     4. SUBSCR Subscribe to MailRoom Services
     5. ELADR  Electronic Addresses
     7. BPITP  Refresh BPIs for a Trading Partner
     8. USERAC User Access
     9. USERLI User List




  KBI210I Current BPI access List has been updated.
  Command  ===>
  F1=Help      F3=Exit      F12=Cancel
```

Figure 106. Local Administration (menu) panel

The BPI Access List is refreshed for all users at the current Trading Partner, and a message is displayed if the refresh is successful.

Connecting a User to an Agreement Subset

To connect the Agreement Subset *FOSSTONE* to the user *USER2*, navigate to the panel shown in Figure 107 by typing the fastpath command **USERS**.

```
  KBEBHMLL                              Users                            IMB

  Type action code, then press Enter.
  Action code: S=Select O=Agreement Subsets

     ───────

  A  User      Name                        Option and BPI access
  _  USER1                                 Trading Partner access
  o  USER2                                 Trading Partner access
```

Figure 107. Users panel

Type **o** next to user *USER2* and you get the panel shown in Figure 108 on page 66.

```
KBEBFMLL                       Agreement Subsets                       IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove X=Scope

User : ISMHE2


  _____ _____
A AgSubSe  Description                               Included   Scope
_ ADMIN    Central User Administration               No
a FOSSTONE Dealer Order Services for Stone Com. A/S  No
_ DEALER   Regular PS dealer                         No
_ DIREKTE  Profil til DIMAS II                       No
_ DK00420  *** New Access Profile ***                No
```

Figure 108. Agreement Subsets panel

Use action code **a** to add *FOSSTONE*.

```
KBEBFMLL                       Agreement Subsets                       IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove X=Scope

User : ISMHE2


  _____ _____
A AgSubSe  Description                               Included   Scope
_ ADMIN    Central User Administration               No
* FOSSTONE Added                                     Yes        No
_ DEALER   Regular PS dealer                         No
_ DIREKTE  Profil til DIMAS II                       No
_ DK00420  *** New Access Profile ***                No
```

Figure 109. Agreement Subsets panel

Press F12 to return to the panel shown in Figure 110.

```
KBEBHMLL                            Users                              IMB

Type action code, then press Enter.
Action code: S=Select O=Agreement Subsets


  _____
A User     Name                      Option and BPI access
_ USER1                              Trading Partner access
_ USER2                              Agreement Subset(s)
```

Figure 110. Users panel

This panel shows that the user is connected to one or more Agreement Subsets.

Connecting a Scope to a User or Agreement Subset

To connect the scope *MAILROOM-CTRY* to the user *USER2*, and Agreement Subset *EDI-PAN*, navigate to the panel shown in Figure 111 using fastpath **USERAC**.

```
 KBEMHMCL          User access to Agreement Subsets and Scopes       IMB

 Type one or more action codes, then press Enter.
 Action codes: M=Modify


 A  User      Agr.Sub. Scope         Values                  Priv.
 _  USER1     <TP>     ADMIN-CTRY    *
 _                     MAILROOM-CTRY *
 _                     HELPHD-CTRY   *
 _                                   123
 m  USER2     EDI-PAN  <NONE>
 _             FOSSTONE <NONE>
```

Figure 111. User access to Agreement Subsets and Scopes panel

Use action code **m**. to select *USER2*. You get the panel shown in Figure 112.

```
 KBEBFMLL                    Agreement Subsets                       IMB

 Type one or more action codes, then press Enter.
 Action codes: A=Add R=Remove X=Scope

 User : USER2


 A  AgSubSe  Description                             Included   Scope
 _  ADMIN    Central User Administration             No
 _  FOSSTONE Dealer Order Services for Stone Com. A/S Yes        No
 x  EDI-PAN  Mailroom Envelope Status panels         Yes        No
```

Figure 112. Agreement Subsets panel

Type **x** for *Scope* and you get the panel shown in Figure 113.

```
 KBEMKMLL                 Scope in Agreement Subset                  IMB

 Type one or more action codes, then press Enter.
 Action codes: M=Modify R=Remove

 User . . . . . . . . . :  USER2         Agreement Subset . . . :  EDI-PAN

    123
 A  Cty  Scope Key        Description        Restriction Filter    Privil.
 _  123  ADMIN-CTRY       Scope used in Centr <Inactive>
 m  123  MAILROOM-CTRY    Scope used in ENVST <Inactive>
 _  123  HELPHD-CTRY      HLP-CTRY SCOPE      <Inactive>
```

Figure 113. Scope in Agreement Subset panel

Type action code **m** next to scope *MAILROOM-CTRY* and you get the panel shown in Figure 114 on page 68.

```
KBEMLMCM          Restriction Filters in Agreement Subset for User       IMB

Press Enter to modify Restriction Filter

Agreement Subset. :   EDI-PAN  / Mailroom Envelope Status panels
User. . . . . . . :   USER2           Scope . . . . . . :   MAILROOM-CTRY
Legal Privileges. :

Restriction filter                  Privilege
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
_____ +            ____
KBE327I No access to any Restriction Filters yet
```

Figure 114. Restriction Filters in Agreement Subset for User panel

Type the Country Code in the *Restriction filter* field. Press F4 for a list of possible values.

```
KBEKBMCP                    Trading Partner Scope                    IMB

Type one action code, then press Enter.
Action codes: S=Select

Trading Partner . . . . : 123 / 009999999 / IBM Test Country users


    123  MAILROOM-CTRY      _____
A  Cty  Scope              Description          Restriction Filter
_   123  MAILROOM-CTRY      Scope used in ENVST  <Active>
_                                                *
s                                                123
_                                                678
_                                                748
```

Figure 115. Trading Partner Scope panel

Use action code **s** to select Country Code 123 and press Enter. You get the panel shown in Figure 116 on page 69.

```
KBEMLMCM         Restriction Filters in Agreement Subset for User      IMB

Press Enter to modify Restriction Filter

Agreement Subset. :   EDI-PAN  / Mailroom Envelope Status panels
User. . . . . . . :   USER2          Scope . . . . . . :   MAILROOM-CTRY
Legal Privileges. :

Restriction filter                    Privilege
123_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
_____  +           ____
```

Figure 116. Restriction Filters in Agreement Subset for User panel

Press Enter and the Scope is included.

```
KBEMKMLL                   Scope in Agreement Subset                 IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify R=Remove

User . . . . . . . . . :   USER2         Agreement Subset . . . :   EDI-PAN

    123   _____    _____
A  Cty  Scope Key         Description      Restriction Filter      Privil.
_  123  ADMIN-CTRY        Scope used in Centr  <Inactive>
*  123  MAILROOM-CTRY     Scope used in ENVST  <Active>
                                               123                    UPD
_  123  HELPHD-CTRY       Scope used in HELPH  <Inactive>
```

Figure 117. Scope in Agreement Subset panel

The Scope Key *MAILROOM-CTRY* is displayed, as *<Active>* with restriction filter *123*. USER2 now has the access to run the fastpath command **ENVST**, and to operate on all data belonging to Country Code 123.

Adjusting the environment for a User

To adjust the environment for the user *USER2*, and to set the preferred language to *Danish* and the delimiter to *;* (semi colon), navigate to the panel shown in Figure 118 on page 70 by typing the fastpath command **USERS**.

```
KBEBHMLL                           Users                            IMB

Type action code, then press Enter.
Action code: S=Select O=Agreement Subsets


   _____                          _____

A  User       Name                        Option and BPI access
_  USER1                                  Trading Partner access
s  USER2      Steven Levenson             Agreement Subset(s)
```

Figure 118. Users panel

Select the user by typing action code **s** next to *USER2* and press enter. You get
the panel shown in Figure 119.

```
KBEBIMLS                        Details of User                    IMB

 Modify fields and press enter



 User . . . . . . . . . : USER2
 Local Administrator ?. : 1  0=No/1=Yes
 Preferred Language . . . DA
 Delimiter  . . . . . . . ;
 Cursor Position  . . . . 0  0=Command line/1=Top
 Suppress Pandel ID ? . . 0 0=No/1=Yes



 Option and BPI access. : Agreement Subset(s)


 First Name(s). . . . . . Steven_____  +
 Last Name  . . . . . . . Levenson_____  +
 Department Code  . . . . _____
```

Figure 119. Details of User panel

Change the preferred language to Danish by typing *DA* in the *Preferred Language*
field.

Change delimiter by typing *;* in the *Delimiter* field. Press enter to modify the user
information.

```
KBEBHMLL                          Users                         IMB

Type action code, then press Enter.
Action code: S=Select O=Agreement Subsets


   _____                          _____

A  User      Name                    Option and BPI access
_  USER1                             Trading Partner access
*  USER2     Modified                Agreement Subset(s)
```

Figure 120. Users panel

The changes will take effect at next log on to BTB, or when the *RESET* command is entered by the user.

Panel flow for Agreement Subsets
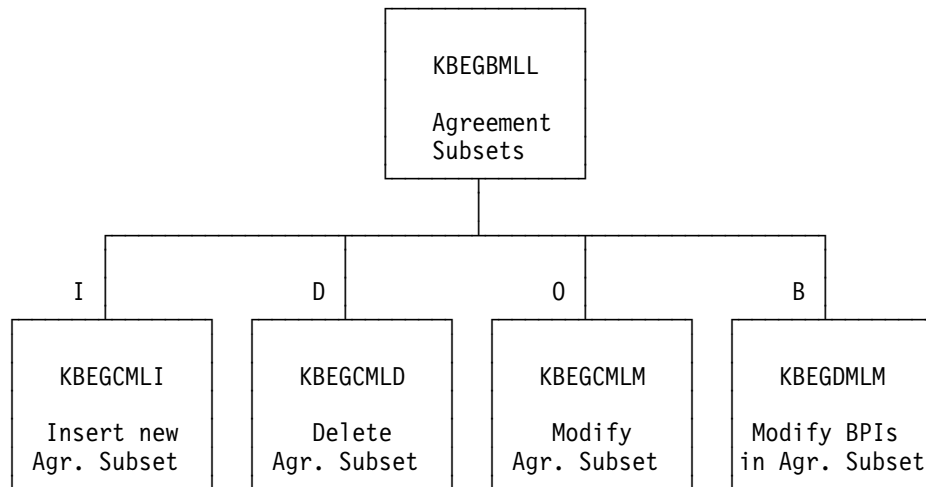
Figure 121. Local Administration, Agreement Subset structure overview. **I**, **D**, **O**, *and* **B** *are action codes on the panel.*

Agreement Subsets

Access

- Option 1 from the panel shown in Figure 93 on page 58.

- Fastpath command **AGRSUB** from any panel.

For more information about any of the fields in the panels in this chapter, refer to online help.

```
KBEGBMLL                    Agreement Subsets                    IMB

Type one or more action codes, then press Enter.
Action codes: I=Insert  D=Delete   B=BPIs  O=Options


      _____   _____
A  Agr.Subset  Description
_  DEALER      Regular PS dealer
_  DIREKTE     Profil til DIMAS II
_  ECIAGENT    ECINFO for agenter
_  ECICAIBM    ECINFO cust. & agent options with HELPHD
_  ECICUIBM    ECINFO customer options with HELPHD
_  ECICUSTO    ECINFO for kunder
_  EDI_DEMO    TO BE GIVEN TO INTERNAL DEMO USERS...
_  EDI_VPDS    EDI Surveliance for VPDS proj. (IFTMIN)
_  EMPTY       No access under IMB
_  FORHHELP    Helpdesk for 'Forhandler Ordre Service'
_  FORORDRE    FOS Ordrebehandler-profil
```

Figure 122. Agreement Subsets panel

Description

The panel shows a list of all Agreement Subsets for a Trading Partner. An Agreement Subset is a subset of the options and BPIs in the Trading Partner Agreement Sets and is used to reduce the set of options and BPIs for a group of users.

One or more users can have the same Agreement Subset, and a user can have none, one, or more Agreement Subsets. If a user does not have an Agreement Subset, the user has the same access to options and BPIs as the Trading Partner to which they belong.

Delete/Insert/Modify Agreement Subset

Access

- From the panel in Figure 122.

```
┌─────────────────────────────────────────────────────────────────────────┐
│                                                                           │
│   KBEGCMLM                   Modify Agreement Subset              IMB      │
│                                                                           │
│   Modify Agr.Subset Desc., Type action codes, then press Enter.           │
│   Action codes: A=Add R=Remove                                            │
│                                                                           │
│                                                                           │
│   Agr.Subset Name/Desc.: Henry    / Agreement Subset for Henry_____ ___│
│                                                                           │
│                                                                           │
│        _____ _____ _____                           │
│   A  Option Fastp.  Description                              Included     │
│   _   1      Order   Order management                        Yes          │
│   _   11     NEWORD  Create new order                        No           │
│   _   12     BACKOR  Backorders                              No           │
│   _   121    BACK1   Backorders department 1                 No           │
│   _   122    BACK2   Backorders department 1                 No           │
│   _   13     OLDORD  Last years orders                       Yes          │
│   _   131    OLD1H   Last years orders first half            Yes          │
│   _   132    OLD2H   Last years orders secd. half            Yes          │
│   _   2      INVOIC  Invoices                                No           │
│   _   21     INVOIA  Invoices department a                   No           │
│                                                                           │
└─────────────────────────────────────────────────────────────────────────┘
```

Figure 123. Modify Agreement Subset panel

Description

From this panel the Local Administrator can modify, insert, and delete the description and contents of an Agreement Subset. From this panel only the options can be modified.

Modify BPIs in Agreement Subset

Access

- From the panel in Figure 122 on page 72.

```
┌─────────────────────────────────────────────────────────────────────────┐
│                                                                           │
│   KBEGDMLM              Modify BPIs in Agreement Subset           IMB      │
│                                                                           │
│   Modify Agr.Subset Desc., Type action codes, then press Enter.           │
│   Action codes: A=Add R=Remove                                            │
│                                                                           │
│   Agr.Subset Name/Desc.: BENDT    / bendts demo_____  │
│                                                                           │
│                                                                           │
│        ____ ____ _____ _____        │
│   A  Syst BPI Grp. Function Description                      Included     │
│   _  KAE   *       *        FOS Front-end Ordering System  Group No       │
│   _  KAE   ORDER   DETAILS  Get details of an order                No     │
│   _  KAE   ORDER   OVERVIEW Get overview of an order               No     │
│   _  KAE   ORDER   PARTLIST Call FOS/CICS to get a list of par     No     │
│   _  KAG   *       *        ECINFO                         Group No       │
│   _  KAG   ORDERS  LIST     List of Orders                         No     │
│                                                                           │
└─────────────────────────────────────────────────────────────────────────┘
```

Figure 124. Modify BPIs in Agreement Subset panel

Description

From this panel the Local Administrator can modify the BPI contents of an Agreement Subset.

Panel flow for Users

```
                        ┌─────────────────┐
                        │                 │
                        │   KBEBHMLL       │
                        │                 │
                        │   Users         │
                        │                 │
                        └────────┬────────┘
                                 │
                    ┌────────────┴────────────┐
                  S │                       O │
          ┌─────────┴───────┐       ┌─────────┴───────┐
          │                 │       │                 │
          │   KBEBIMLS      │       │   KBEBFMLL      │
          │                 │       │                 │
          │   User          │       │   Agreement     │
          │   Profile       │       │   Subsets       │
          └────────┬────────┘       └─────────────────┘
                   │                          │
                F4 │                        o   See Figure 136 on page 85.
          ┌────────┴────────┐
          │                 │
          │   KBECBMLP      │
          │                 │
          │   Persons       │
          │                 │
          └────────┬────────┘
                   │
        ┌──────────┴──────────┐
      I │                   M │
 ┌──────┴──────┐       ┌──────┴──────┐
 │             │       │             │
 │  KBECCMLI   │       │  KBECCMLM   │
 │             │       │             │
 │  Insert new │       │  Modify     │
 │  Person     │       │  Person     │
 └─────────────┘       └─────────────┘
```
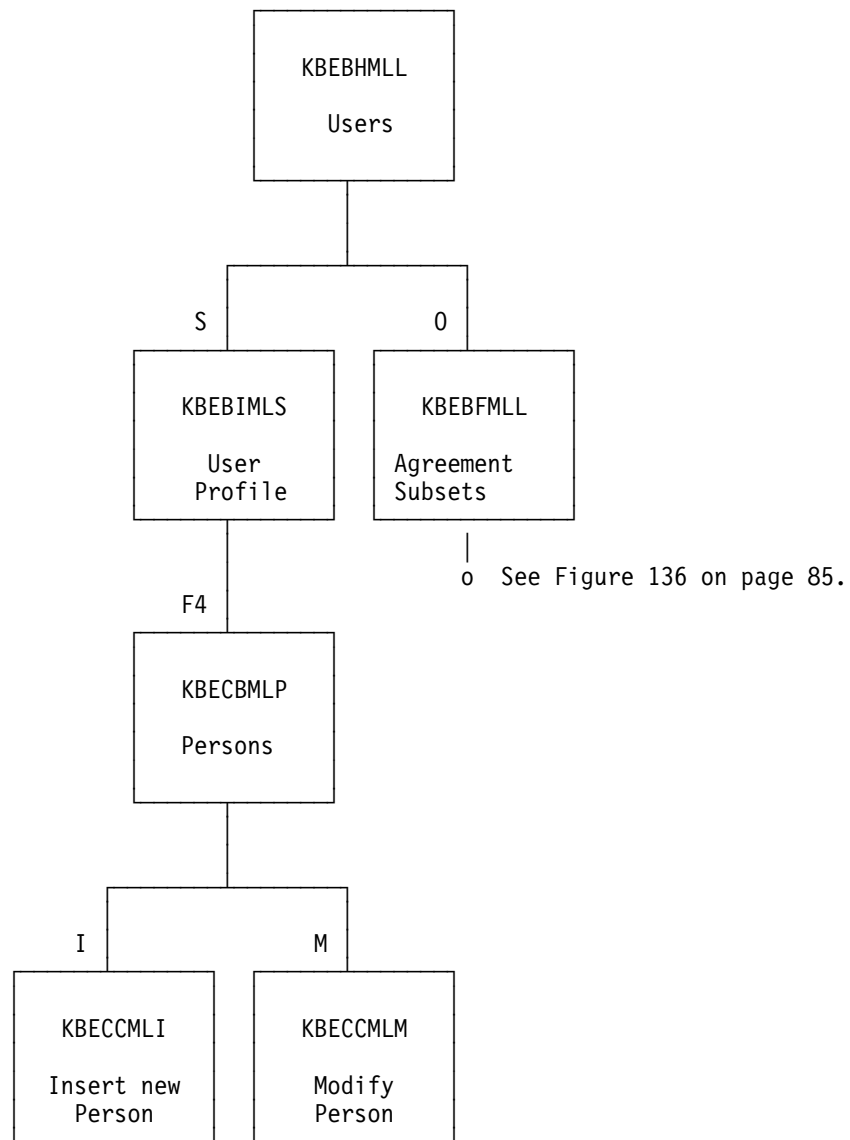
Figure 125. Local Administration—users structure. **S, F4, I, M,** *and* **O** *are action codes on the panel.*

Users

Access

- Option 2 from the panel shown in Figure 93 on page 58.

- Fastpath command **USERS** from any panel.

```
KBEBHMLL                          Users                          IMB

Type action code, then press Enter.
Action code: S=Select O=Agreement Subsets


A  User      Name                       Option and BPI access
_  DK00001   Henrik Doer                Agreement Subset(s)
_  DK00002   John Petersson             Trading Partner access
_  DK00003   Henry Anderson             Trading Partner access
_  DK00004   John Johnsson              Agreement Subset(s)
```

Figure 126. Users panel

Description

The panel shows a list of all users connected to the Trading Partner. From this list a user can be selected for maintenance.

A Local Administrator cannot insert or delete a user—this can only be done by Central Administration. Central Administration can assign a user as Local Administrator.

For more information about any of the fields in the panels refer to online help.

User Profile

Access

- From the panel in Figure 126.

```
KBEBIMLS                      User Profile                     IMB

Modify fields and press enter



User . . . . . . . . . : DK00003
Local Administrator ?. : 0  0=No/1=Yes
Preferred Language . . . DA
Delimiter  . . . . . . . /
Cursor Position  . . . . 0  0=Command line/1=Top
Suppress Pandel ID ? . . 0 0=No/1=Yes



Option and BPI access. : Agreement Subset(s)


First Name(s). . . . . . Henry_____    +
Last Name  . . . . . . . Andersson_____    +
Department Code  . . . . I/S_____
```

Figure 127. User Profile panel

Description

From this panel you can to view and modify a user profile.

All information except *User*, *Local Administrator* and *Option and BPI access* can be
modified.

Agreement Subsets

Access

- From the panel in Figure 126 on page 76.

```
KBEBFMLL                   Agreement Subsets                   IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove X=Scope

User : BIASDK


A  AgSubSe  Description                         Included   Scope
_  ADMIN    Central User Administration         No
_  BENDT    bendts demo                         No
_  CRBPROF  /// CRB Programmers profile \\\      No
_  CSPADM   Sven Almann                         No
_  DEALER   Regular PS dealer                   No
_  DIREKTE  Profil til DIMAS II                 Yes        No
_  DK00420  *** New Access Profile ***          No
_  DK01840  *** New Access Profile ***          No
_  DK01866  *** New Access Profile ***          No
_  DK05165  *** New Access Profile ***          No
```

Figure 128. Agreement Subsets panel

Description
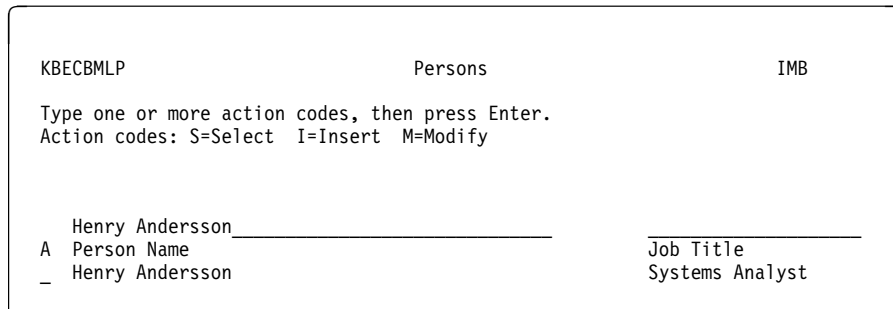
This panel shows a list of Agreement Subsets available for a user. This list details whether the particular Agreement Subset is included for the user, and whether a Scope is linked to the Agreement Subset.

Persons—prompt

Access

- From the panel in Figure 127 on page 77, when F4 is pressed in the *First Name(s)* or *Last Name* field.

```
KBECBMLP                        Persons                        IMB

Type one or more action codes, then press Enter.
Action codes: S=Select  I=Insert  M=Modify


   Henry Andersson_____    _____
A  Person Name                                    Job Title
_  Henry Andersson                                Systems Analyst
```

Figure 129. Persons panel

Description

This panel is for prompting for the persons in a user ID. If the *Person Name* field was left blank in the *Details of User*, panel the panel shows a list of all persons defined for the Trading Partner. Otherwise, the contents of the *Person Name* field from the previous panel are used as search argument. You can also insert a new person and modify a person from this panel. The insert panel is shown in Figure 132 on page 80.

Panel flow for Persons

```
                    ┌─────────────────┐
                    │    KBECBMLL      │
                    │                  │
                    │    Persons       │
                    └─────────────────┘
                             │
          ┌──────────────────┼──────────────────┐
        D │                I │                M │
     ┌─────────────┐   ┌─────────────┐   ┌─────────────┐
     │  KBECCMLD   │   │  KBECCMLI   │   │  KBECCMLM   │
     │             │   │             │   │             │
     │   Delete    │   │   Insert    │   │   Modify    │
     │   Person    │   │   Person    │   │   Person    │
     └─────────────┘   └─────────────┘   └─────────────┘
```
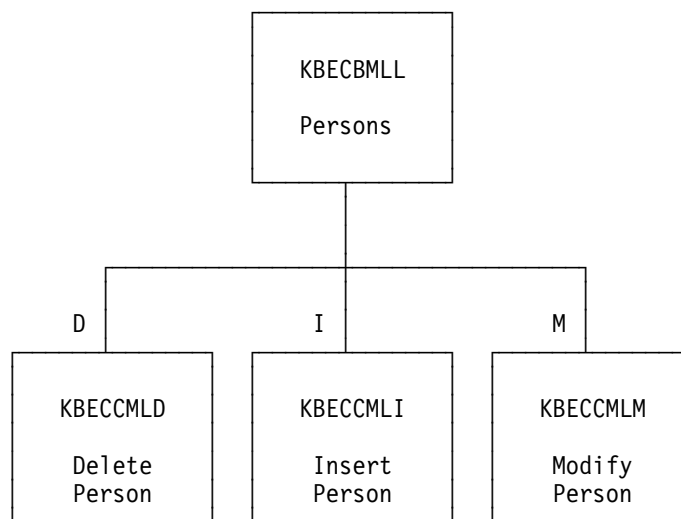
Figure 130. Local Administration, persons structure overview. **D**, **I**, *and* **M** *are action codes on the panel.*

Persons

Access

- Option 3 from the panel shown in Figure 93 on page 58.
- Fastpath command **PERSON** from any panel.

```
KBECBMLL                       Persons                      IMB

Type one or more action codes, then press Enter.
Action codes: D=Delete  I=Insert  M=Modify



        _____      _____
A   Person Name                                  Job Title
_   Henry Andersson                              Systems Analyst
_   Kjeld Christensen
_   Wolfgang Christensen                         Systems Analyst
```

Figure 131. Persons panel

Description

This panel shows a list of all persons defined for a Trading Partner.

Insert/Modify/Delete Person

Access

- From the panel in Figure 131.
- From the panel in Figure 129 on page 78.

```
KBECCMLI                    Insert new Person                   IMB

Press Enter to insert new Person



Title . . . . . . . . ____                      (Mr/ Mrs/ Ms)
Firstname  . . . . . . . _____
Lastname . . . . . . . . _____

Job Title  . . . . . . _____
Professional Title . . . _____

Mail Point . . . . . . . _____

Telephone Extension No.. _____
Alt. Telephone Ext. No.. _____
```

Figure 132. Insert new Person panel

Description

From this panel you can insert a person connected to a Trading Partner.

Panel flow for Subscribe to MailRoom Services

```
              ┌─────────────────┐
              │    KBEDBMLL     │
              │                 │
              │  Subscribe to   │
              │  MailRoom Serv. │
              └────────┬────────┘
                       │
           ┌───────────┴───────────┐
        S  │                    M  │
    ┌──────┴──────┐         ┌──────┴──────┐
    │  KBEICM2S   │         │  KBEICM2M   │
    │             │         │             │
    │ Details of  │         │   Modify    │
    │ Subscription│         │ Subscription│
    └─────────────┘         └─────────────┘
```
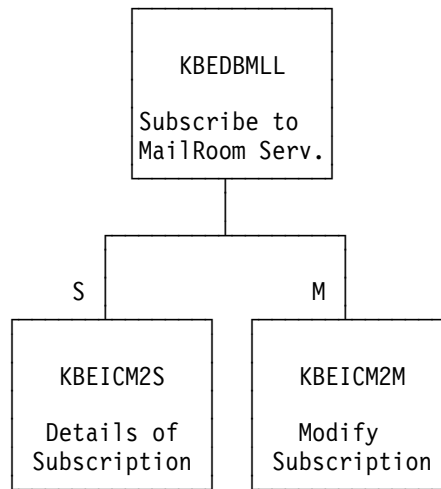
Figure 133. Local Administration, subscription structure overview. **S** *and* **M:** *are action codes on the panel.*

Subscribe to MailRoom Services

Access

- Option 4 from the panel shown in Figure 93 on page 58.

- Fastpath command **SUBSCR** from any panel.

```
 KBEDBMLL               Subscribe to MailRoom Services            IMB

 Type one or more action codes, then press Enter.
 Action codes: S=Select  M=Modify



 A  Service Dir  Layout           Description                  State    Sub.
 _  KBAZPGCI Recv KBAZVER-PGM-CICS Verification - PGM to CICS            No
 _  KBAZPGDI Recv KBAZPGDI         Verification - PGM to DI-EDI          No
 _  KBAZPGEF Recv KBAZVER-EXP-FILE Verification - PGM to EXP-FIL         No
 _  KBAZPGMA Recv KBAZVER-MAIL     Verification - PGM to MAIL   Enabled  Yes
```

Figure 134. Subscribe to MailRoom Services panel

Description

This panel shows a list of all MailRoom services available for subscription for the Agreement Subset of a Trading Partner. The action codes can only be used on the services that have been subscribed to (*Yes* in the *Subscription* field).

Use action code **S** to see detail information about a subscription or action code **M** to modify the subscription.

Select/Modify Subscription

Access

- From the panel in Figure 134.

```
 KBEICM2M               Modify MailRoom Receive Subscription       IMB

 Press Enter to modify Receive Subscription

 Subscription Data
 Service name . . . . . : KBAZPGMA
 Description. . . . . . : Verification - PGM to MAIL
 Enabled. . . . . . . . 1 +
 Comments . . . . . . . _____

 Dest: Mail
 Mail address . . . . . HO: SPOC     at DKIBMVM1_____ +
 Dest Accounting Info . . _____
```

Figure 135. Modify MailRoom Receive Subscription panel

Description

This panel lets you modify the MailRoom Receive Subscription.

Panel flow for User access to Agreement Subsets and Scopes

```
        +-------------+
        |             |
        |  KBENBMCL   |
        |             |
        |  User List  |
        |             |
        +-------------+
               |
               | S
        +-------------+
        |             |
        |  KBEMHMCL   |
        |             |
        |    User     |
        |   Access    |
        +-------------+
               |
               | M
        +-------------+
        |             |
        |  KBEBFMLL   |
        |             |
        |  Agreement  |
        |  Subsets    |
        +-------------+
               |
               | X
        +-------------+
        |             |
        |  KBEMKMLL   |
        |  Scope in   |
        |  Agreement  |
        |  Subset     |
        +-------------+
               |
               | M
        +-------------+
        |             |
        |  KBEMLMCM   |
        |  Modify Scope |
        |  for user/agr.|
        |  subset     |
        +-------------+
```
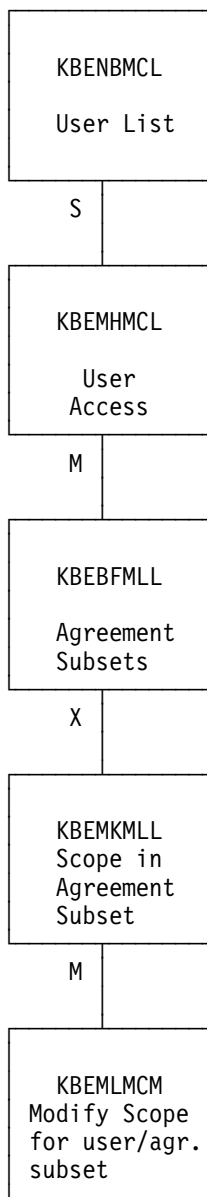
Figure 136. Local Administration, Users access to Agr. Subsets and Scopes. **s**, **m** *and* **x** *are action codes on the panel.*

User List

Access

- Option 9 from the panel shown in Figure 93 on page 58.
- Fastpath command **USERLI** from any panel.

```
KBENBMCL                         User List                    IMB

Type one or more action codes, then press Enter.
Action codes: S=Select


A  User      Lastname    Surname    J.Title    P.Title  Postc. Tel.    Al.Tel
_  USER1     Hertz       Lisa E.    Manager
_  USER2     Levenson    Steven     Fos Oper.
```

Figure 137. User List panel

Description

This panel ahows all users with with the information entered in the optional panel in Figure 132 on page 80.

Type action code **S** to get the panel shown in Figure 138.

User access to Agreement Subsets and Scopes

Access

- From the panel in Figure 137.
- Option 8 from the panel shown in Figure 93 on page 58.
- Fastpath command **USERAC** from any panel.

```
KBEMHMCL         User access to Agreement Subsets and Scopes      IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify


A  User      Agr.Sub. Scope         Values               Priv.
_  USERA     <TP>     ADMIN-CTRY    *
_                     DEP-SCOPE     *
_                     MAILROOM-CTRY *
_                     HELPHD-CTRY   *
_                                   123
_  USERB     CLERK    DEP-SCOPE     100*                 U
_                                   10015*               S
_            EDI-ALL  MAILROOM-CTRY *
_  USERC     <TP>     ADMIN-CTRY    *
_                     DEP-SCOPE     *
_                     MAILROOM-CTRY *
```

Figure 138. User access to Agreement Subsets and Scopes panel

Description

Some applications in BTB need additional access in the form of a *scope*. A scope is a filter indicating data that the user can operate on.

This panel shows all users and connections to Agreement Subsets and Scopes. A user can have access to the same options as the Trading Partner, or can have one or more Agreement Subsets (which is a subset of the options and BPIs in the Trading Partner Agreement Sets).

If a user is linked to an Agreement Subset, and the application the user needs to run requires a Scope, the user must also have a scope linked to the Agreement Subset.
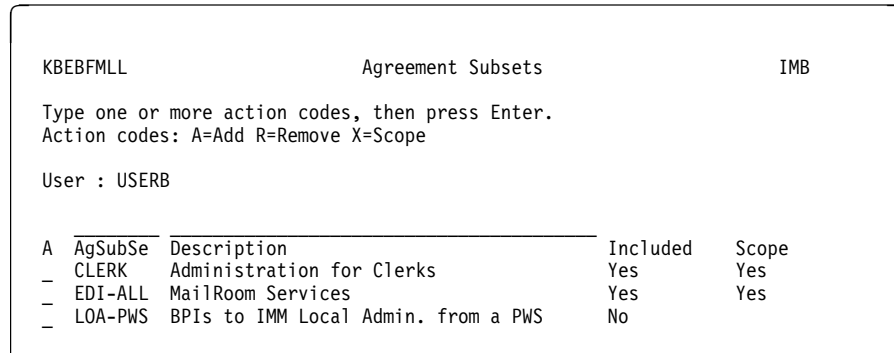
If the user has Trading Partner options, the user will automatically be linked to the Scope which the Trading Partner has (shown on the list by *<TP>* in the Agr.Sub. column).

Agreement Subsets

Access

- From the panel in Figure 138 on page 86.

```
KBEBFMLL                        Agreement Subsets                        IMB

Type one or more action codes, then press Enter.
Action codes: A=Add R=Remove X=Scope

User : USERB


A  AgSubSe  Description                                    Included    Scope
_  CLERK    Administration for Clerks                      Yes         Yes
_  EDI-ALL  MailRoom Services                              Yes         Yes
_  LOA-PWS  BPIs to IMM Local Admin. from a PWS            No
```

Figure 139. Agreement Subsets panel

Description

This panel shows an overview of all Agreement Subsets, and whether the selected user is connected to them. If an Agreement Subset is included, a *Yes* or *No* in the Scope column indicates if a Scope is linked to the Agreement Subset.

Scope in Agreement Subset

Access

- From the panel in Figure 139 on page 87.

```
KBEMKMLL                    Scope in Agreement Subset                 IMB

Type one or more action codes, then press Enter.
Action codes: M=Modify R=Remove

User . . . . . . . . . :  USERB         Agreement Subset . . . :  CLERK

    123          _____   _____
A  Cty  Scope Key          Description        Restriction Filter     Privil.
_  123  ADMIN-CTRY         Scope used in Centr <Inactive>
_  123  DEP-SCOPE          Scope used in Centr <Active>
                                              100*                      U
_                                             10015*                    S
_  123  MAILROOM-CTRY      Envelope Status Cty <Active>
                                              *                         UPD
_  123  HELPHD-CTRY        HelpHD Country      <Inactive>
```

Figure 140. Scope in Agreement Subset panel

Description

This panel shows an overview of all Scopes defined for this Trading Partner.
<Inactive> indicates that this scope has not yet been linked to the User or
Agreement Subset. *<Active>* is displayed when a Scope has been linked to a User
or Agreement Subset.

Restriction Filters in Agreement Subset for User

Access

- From the panel in Figure 140.

```
KBEMLMCM        Restriction Filters in Agreement Subset for User      IMB

Press Enter to modify Restriction Filter

Agreement Subset. :   CLERK    / Administration for Clerks
User. . . . . . . :   USERB        Scope . . . . . . :   DEP-SCOPE
Legal Privileges. :   I    U    S

Restriction filter                  Privilege
100*_____ +              U___
10015*_____ +              S___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
_____ +             ___
KBE327I No access to any Restriction Filters yet
```

Figure 141. Restriction Filters in Agreement Subset for User panel

Description

From this panel you can insert, modify, or delete Restriction Filters. The restriction filters must always have the same value as the restriction filters defined for the Trading Partner. Press F4 to get a list of possible values.

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